



# CREATING OPPORTUNITIES, GROWING VALUE

43<sup>rd</sup> Annual General Meeting

29 April 2020



# 43<sup>rd</sup> AGM OF BURSA MALAYSIA BERHAD

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Welcome Remarks  
by the Chairman,  
Datuk Shireen Ann Zaharah binti  
Muhiudeen



# 43<sup>rd</sup> AGM OF BURSA MALAYSIA BERHAD

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Poll Administrator : Tricor Investor & Issuing House  
Services Sdn Bhd

Scrutineers : Deloitte Risk Advisory Sdn Bhd

# 43<sup>rd</sup> AGM OF BURSA MALAYSIA BERHAD

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Briefing by Poll Administrator on  
STEPS TO CAST YOUR VOTE REMOTELY

# STEPS TO CAST YOUR VOTE REMOTELY



- Click on the “Corporate Exercise/Event” button on the left side of the screen and open link in new window



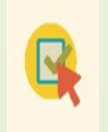
Select “**(Remote Voting) Bursa Adjourned 43<sup>rd</sup> AGM**”



Click on the “Next” button to proceed



Read and agree to the “Terms & Conditions” and confirm the “Declaration”



Select your CDS account number (✓ the box) and click the “Vote” button



Indicate your voting instructions – “FOR” or “AGAINST” or “ABSTAIN” and click the “Next” button



Review your votes casted and click on “Confirm” to submit



Download the document (remote voting) for your record, if required

# 43<sup>rd</sup> AGM OF BURSA MALAYSIA BERHAD

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To receive the Audited Financial Statements for the financial year ended 31 December 2019 and the Reports of the Directors and Auditors thereon.



# Presentation to Shareholders

Datuk Muhammad Umar Swift  
Chief Executive Officer

- 2019 Financial Performance
- 2019 Market Performance
- Looking Ahead



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## **2019 Financial Performance**

- Financial Trends
- Growing Shareholders' Value



# Financial Trend

Lower PATAMI affected both the ROE and Cost to Income Performance

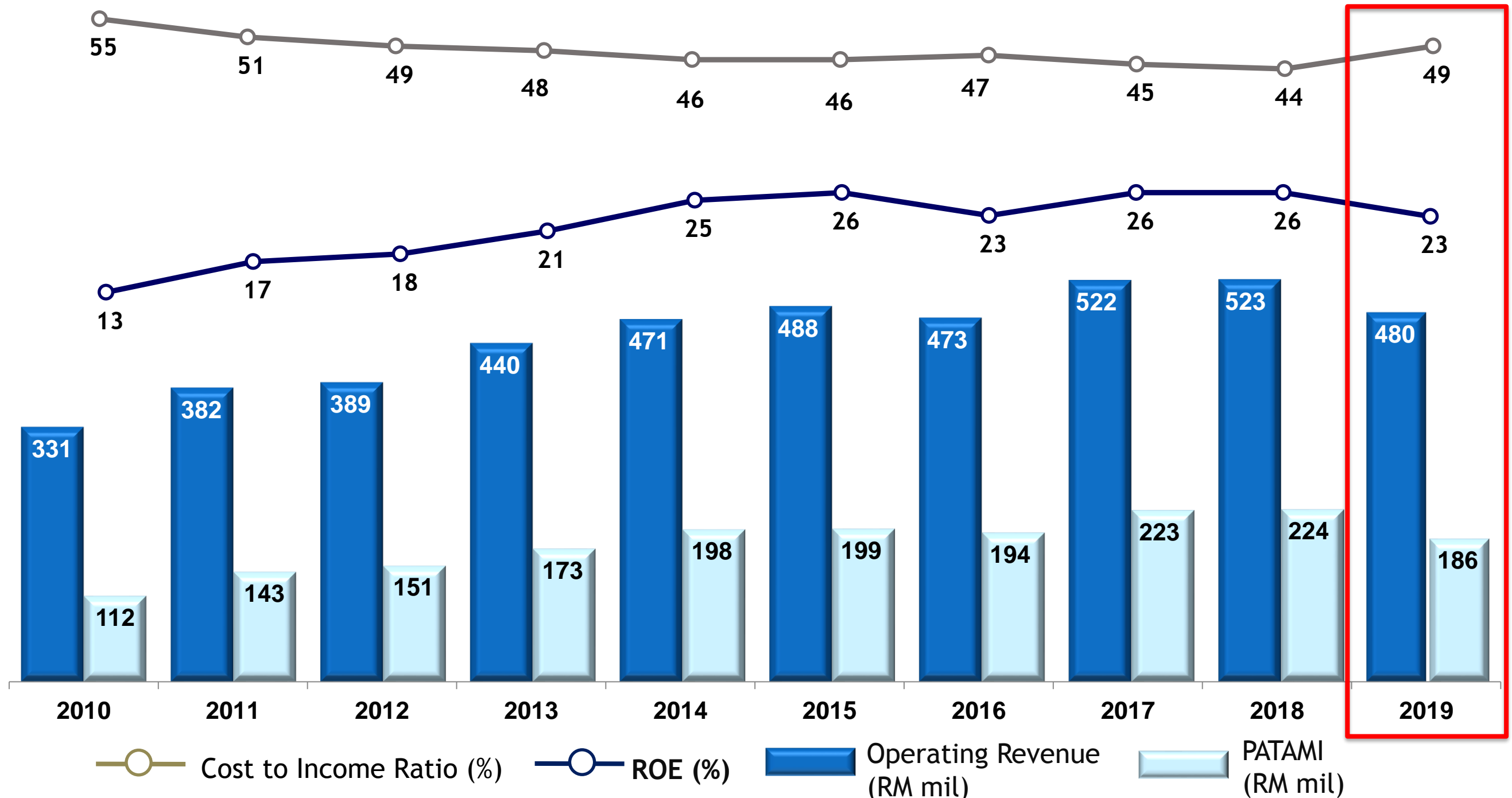
## FY2019 IN BRIEF

**OPERATING  
REVENUE**  
RM480m

**PATAMI**  
RM186m

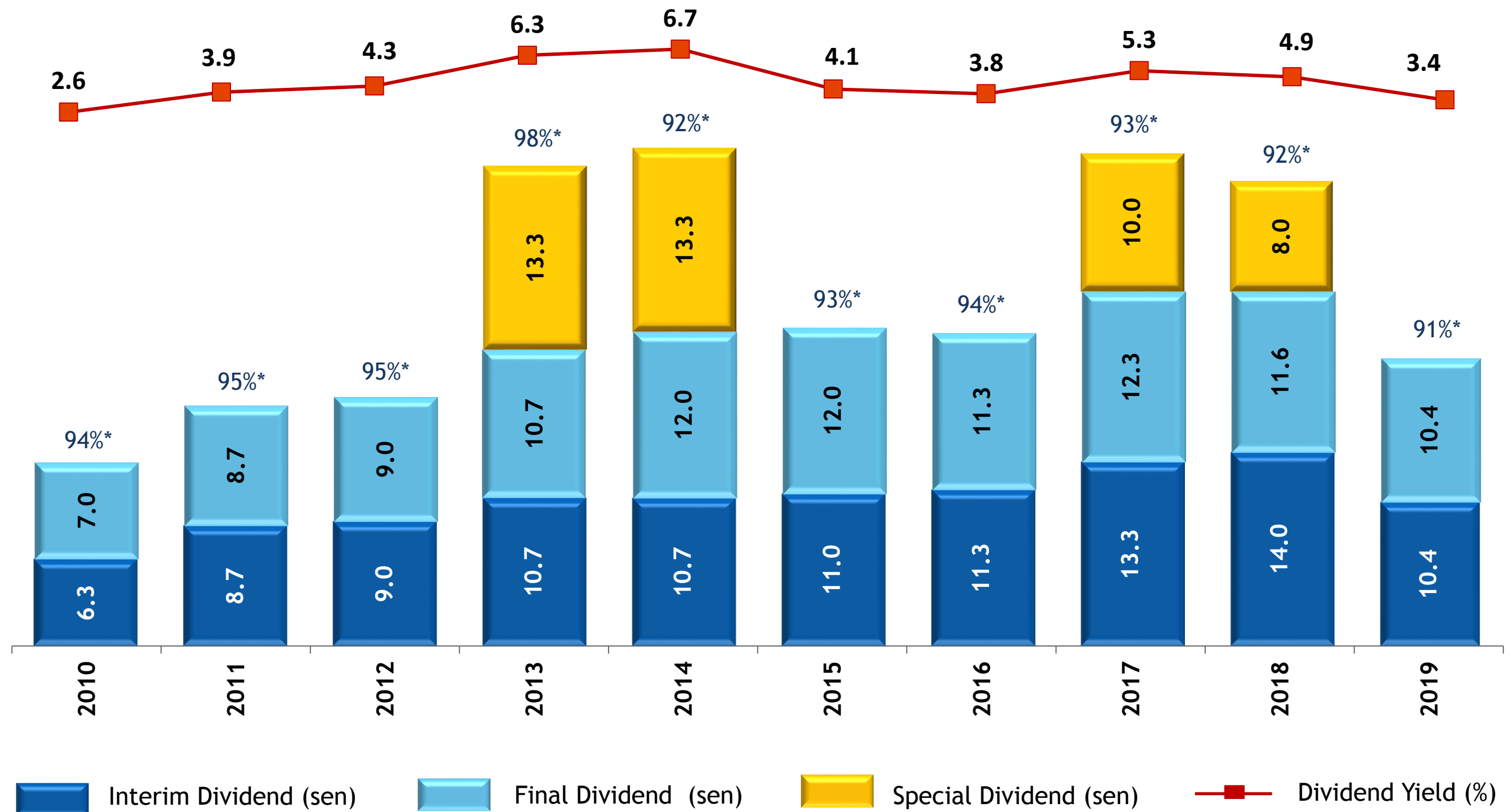
**COST TO  
INCOME**  
49%

**RETURN ON  
EQUITY**  
23%



# Growing Shareholders' Value

Paid a Total Dividend of 20.8 sen for FY2019

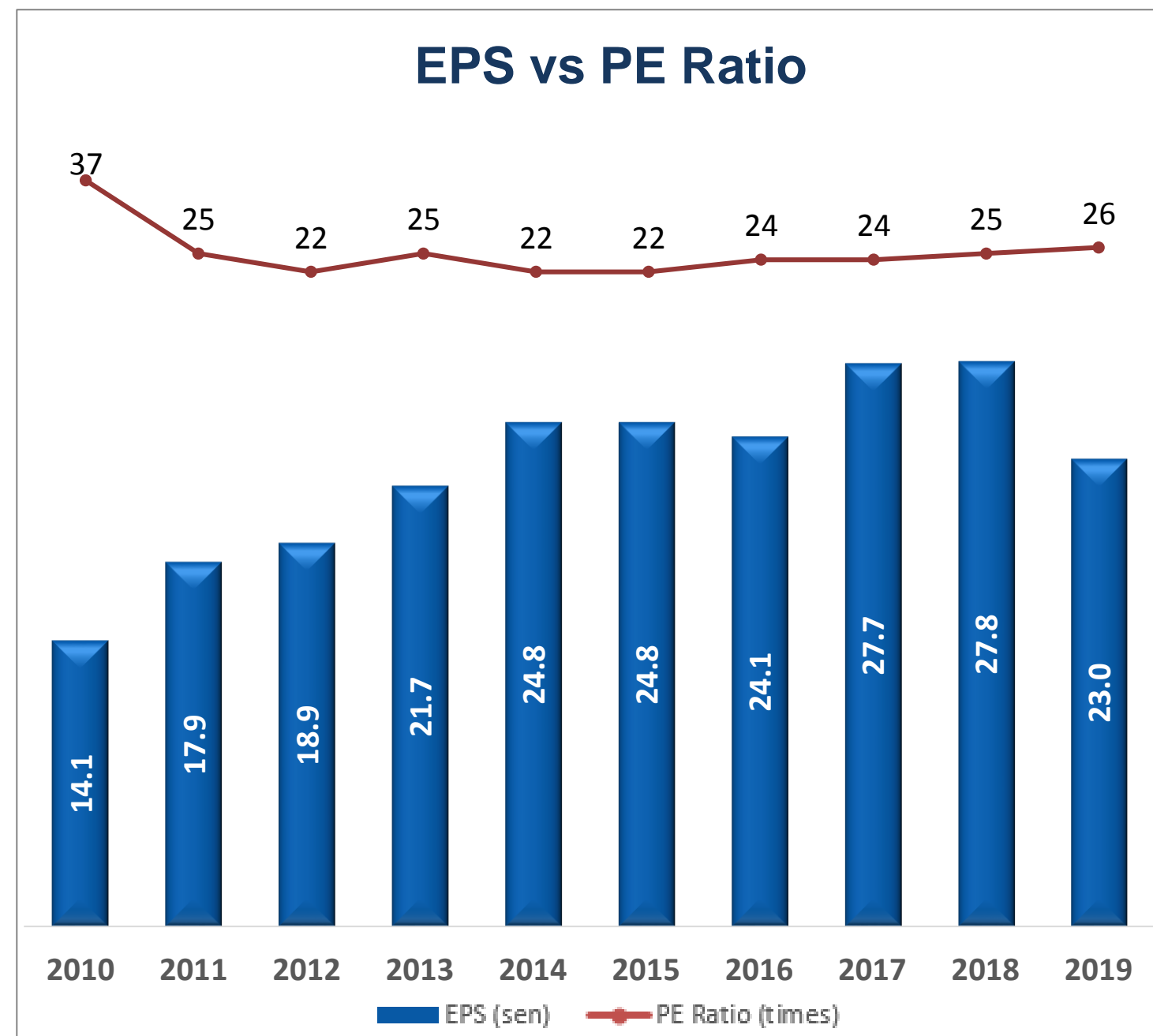
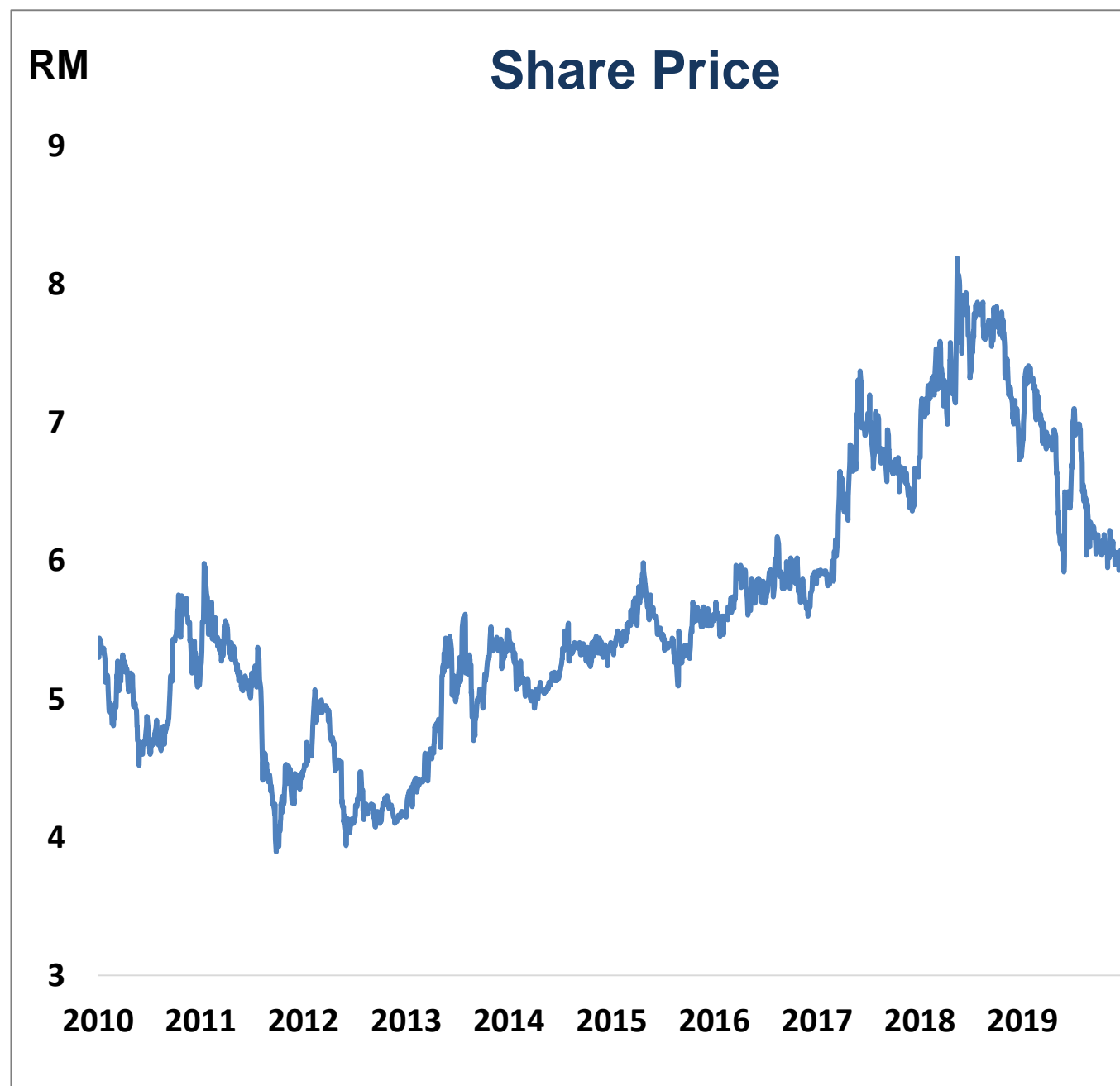


- Bursa Malaysia's dividend payout ratio of 90.5% in 2019 is the highest among listed peers regionally.

\* Payout Ratio (Exclude special dividend)

# Growing Shareholders' Value

Relatively stable Price Earnings Ratio



- Bursa's earnings per share and the price earnings ratio have been relatively steady.

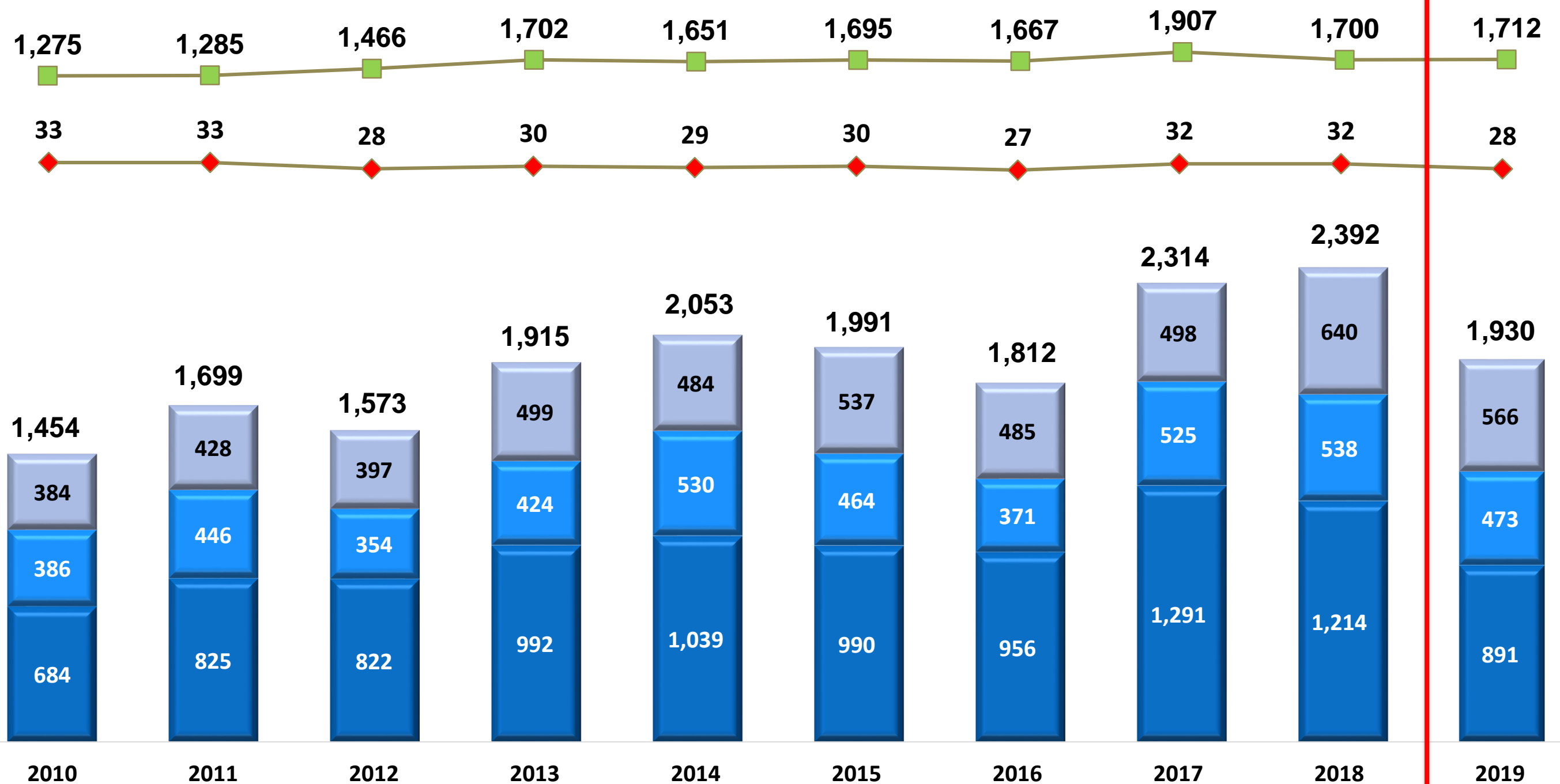
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## **2019 Market Performance**

- **Market Trend**
- **2019 Developments & Initiatives**

# Securities Market Trend

Average Daily Value (OMT)  
(RM mil)



ADV of Domestic Institutions



ADV of Retail



ADV of Foreign Institutions

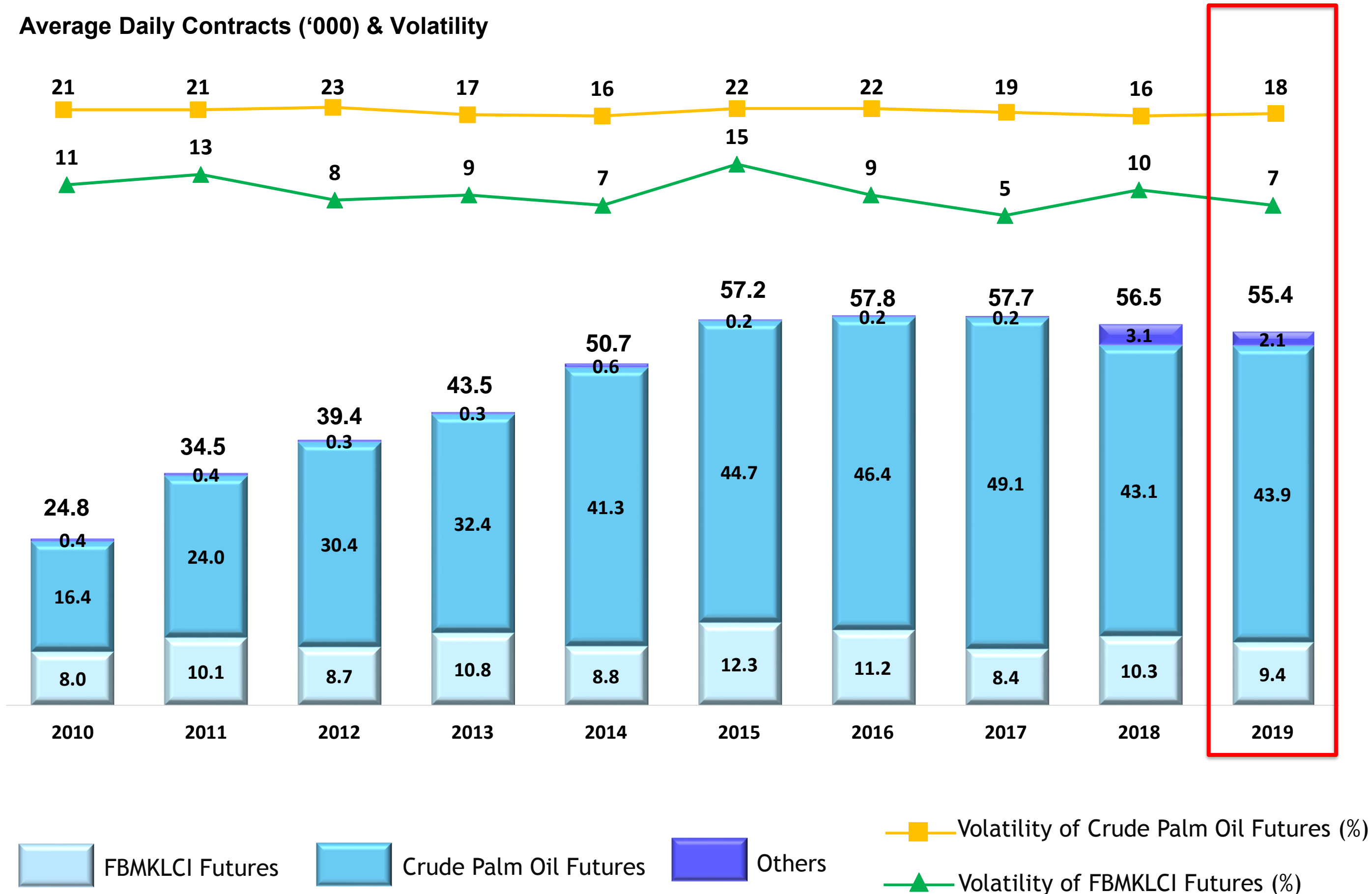
Market Cap  
(RM billion)

Velocity (%)



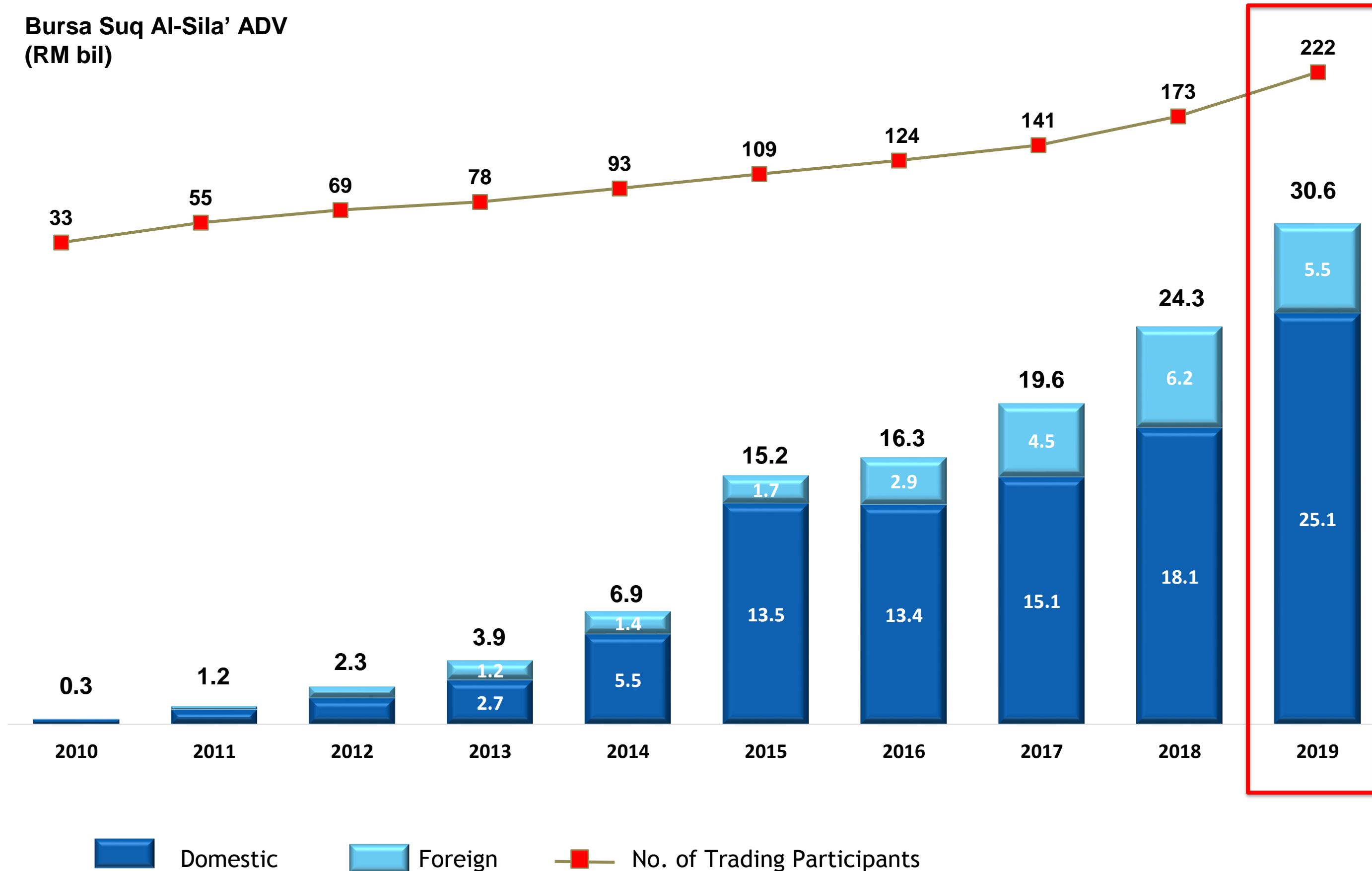
# Derivatives Market Trend

Average Daily Contracts ('000) & Volatility



# Bursa Suq Al-Sila' Trend

Bursa Suq Al-Sila' ADV  
(RM bil)



# 2019 Key Developments & Initiatives

## CORPORATE DEVELOPMENT

### 31 May

- Bursa Malaysia classified as Shariah-compliant securities

### 18 September

- Extended agreement to host Derivatives products on CME Globex

### 21 November

- Announced new organisation structure to accelerate growth and improve organisational effectiveness

### 6 December

- Completed the acquisition of the remaining 25% equity interest in Bursa Malaysia Derivatives from CME Group

## SERVICES

### 11 June

- Launched Bursa Anywhere, the first mobile CDS electronic platform in ASEAN

### 19 November

- Launched Mirror, Learn & Trade, Malaysia's first virtual education trading platform

## ECOSYSTEM

### 8 January

- Expanded trading features to execute variety of trading strategies

### 29 April

- Migrated to T+2 settlement cycle for the Securities Market

### 18 June

- Bursa Malaysia and the Securities Commission Malaysia issued a joint-statement re-affirming commitment to continue supporting a facilitative and market-friendly ecosystem

### 14 August

- Revamped and liberalised its Derivatives Market rules and directives to enhance business efficiency and flexibility of doing business

### 1 November

- Completed the first securities borrowing and lending Proof-of-Concept blockchain technology solution

### 18 December

- Amended the Main and ACE Market listing requirements to strengthen anti-corruption measures

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# Moving Forward

## Bursa In 2020 : Restructuring For Business Agility & Accelerate Growth

### **ELEVATE ORGANISATIONAL EFFECTIVENESS**

- Future proofing of the Exchange
- Moving towards greater efficiency & better process

### **TECHNOLOGY & INNOVATION**

- Technology refresh - for increased capacity & performance to meet future needs
- Build innovative capacity to spur growth

### **INTERNATIONALISATION**

- Forging growth and tapping new opportunities through strategic partnerships
- Greater collaboration with international players to widen reach and offering



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# Thank You

# 43<sup>rd</sup> Annual General Meeting

Independent Auditors' Report  
to the Members of  
Bursa Malaysia Berhad

by

Dato' Megat Iskandar Shah bin Mohamad Nor  
Partner

Messrs. Ernst & Young PLT

# REPLY TO MSWG QUESTION

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## Question: Corporate Governance Matters

There were a lot of governance issues highlighted in the media and by the SC relating to certain board members of Bursa and the CG structures at Bursa.

Please explain the Board's position on these issues.

## Answer:

The reputation and integrity of Bursa Malaysia as the market operator of the stock exchange has always been the utmost priority of the Board of Directors of Bursa Malaysia (“Board”). Hence, the Board is always mindful to ensure the Group governance structure remains effective and efficient in the best interest of the Malaysian capital market and our stakeholders.

Towards this end, Bursa Malaysia has always engaged with its relevant stakeholders, including the Securities Commission Malaysia, to provide feedback or updates on governance practices and other relevant matters relating to the capital market and will continue to do so on a regular basis. The Board would like to re-affirm our common objectives with our stakeholders in ensuring the orderly functioning, good governance and stability of Malaysia's capital markets particularly at a time of unprecedented pressures to markets, both in Malaysia and globally.

# 43<sup>rd</sup> AGM OF BURSA MALAYSIA BERHAD

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## **AGENDA 1**

To receive the Audited Financial Statements for the  
financial year ended 31 December 2019  
and the Reports of the Directors and Auditors thereon.



# 43<sup>rd</sup> AGM OF BURSA MALAYSIA BERHAD

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## AGENDA 2

To re-elect the following Directors who retire by rotation in accordance with Article 18.4 of the Company's Constitution and who being eligible offer themselves for re-election:

- 1) Datuk Karownakaran @ Karunakaran a/l Ramasamy; and
- 2) Encik Pushpanathan a/l S.A. Kanagarayar.



# 43<sup>rd</sup> AGM OF BURSA MALAYSIA BERHAD

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## AGENDA 2 (Resolution 1)

Re-election of

Datuk Karownakaran  
@ Karunakaran a/  
Ramasamy



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## AGENDA 2 (Resolution 2)

Re-election of

Encik Pushpanathan  
a/l S.A. Kanagarayar



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## **AGENDA 3 (Resolutions 3 and 4)**

To re-elect the following Directors who retire in accordance with Article 18.11 of the Company's Constitution and who being eligible offer themselves for re-election:

- 1) Puan Uji Sherina binti Abdullah; and
- 2) Professor Joseph Cherian.

# 43<sup>rd</sup> AGM OF BURSA MALAYSIA BERHAD

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## AGENDA 3 (Resolution 3)

Re-election of

Puan Uji Sherina binti  
Abdullah



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## AGENDA 3 (Resolution 4)

# Withdrawn

Professor Joseph Cherian





# 43<sup>rd</sup> AGM OF BURSA MALAYSIA BERHAD

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## **AGENDA 4 (Resolution 5)**

To approve the payment of Directors' fees amounting to RM300,000 per annum for the Non-Executive Chairman and RM200,000 per annum for each of the Non-Executive Directors in respect of the financial year ended 31 December 2019.

# 43<sup>rd</sup> AGM OF BURSA MALAYSIA BERHAD

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## **AGENDA 5 (Resolution 6)**

To approve the payment of benefits payable to the Non-Executive Chairman and Non-Executive Directors up to an amount of RM2,200,000 from 1 April 2020 until the next AGM of the Company.

# 43<sup>rd</sup> AGM OF BURSA MALAYSIA BERHAD

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## **AGENDA 6 (Resolution 7)**

To appoint Ernst & Young PLT as Auditors of the Company for the financial year ending 31 December 2020 and to authorise the Board of Directors to determine their remuneration.

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## **AGENDA 7**

**ANY OTHER BUSINESS**

# 43<sup>rd</sup> AGM OF BURSA MALAYSIA BERHAD

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**VOTING SESSION  
ENDS IN 10 MINUTES**

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**VERIFICATION OF POLL RESULTS BY  
SCRUTINEERS – IN PROGRESS**



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## **ANNOUNCEMENT OF POLL RESULTS**

# CONCLUSION

