

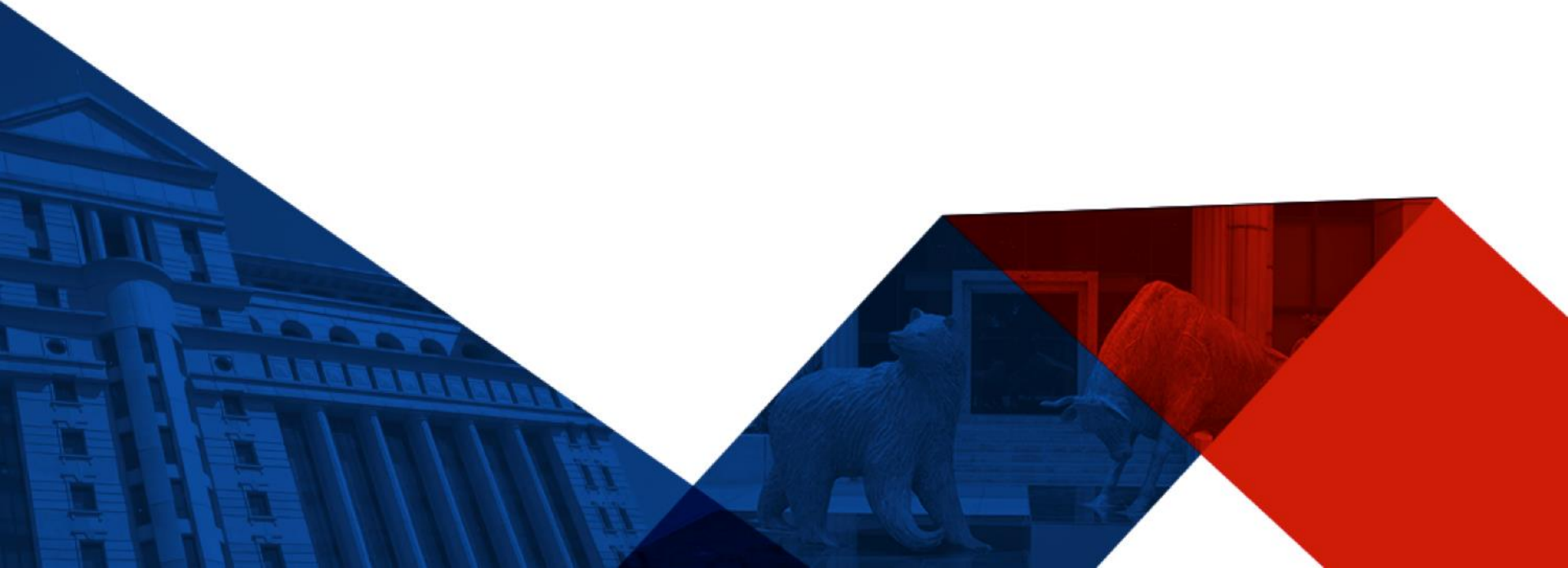


INCLUSIVE SUSTAINABLE

ASEAN'S
MARKETPLACE

25 October 2017

9M2017 Financial Results



Agenda

- Key Financial Highlights & Market Performance
- Financial Review
- Highlights & Conclusion
- Appendices

Key Financial Highlights & Market Performance

- Financial Highlights for 9M2017
- 9 Months Financial Trend
- Securities Market Overview
- Derivatives Market Overview
- Islamic Capital Market Overview

Financial Highlights for 9M2017

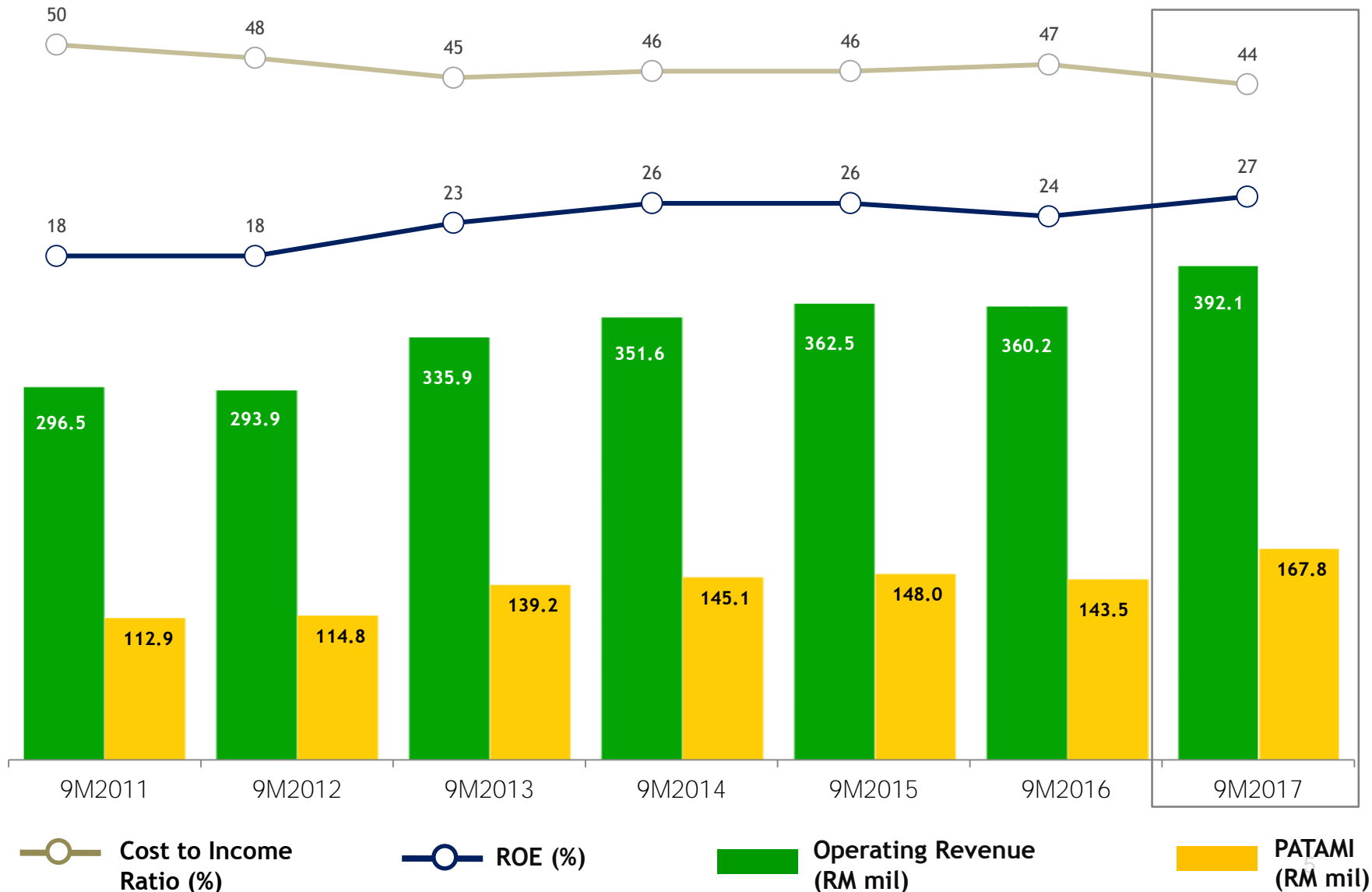
Financial Items	9M2017	9M2017 vs. 9M2016	3Q2017	3Q2017 vs. 3Q2016
Operating Revenue (RM million)	392.1	▲ 8.9%	122.6	▲ 9.7%
Operating Expenses (RM million)	183.9	▲ 1.4%	59.1	▲ 2.2%
PATAMI (RM million)	167.8	▲ 17.0%	51.6	▲ 17.2%
EPS (sen)	31.3	▲ 16.8%	9.6	▲ 17.1%
Cost to Income Ratio (%)	44%	▼ 3 percentage points	45%	▼ 3 percentage points
Annualised ROE (%)	27%	▲ 3 percentage points	24%	▲ 2 percentage points

9M2017 vs. 9M2016:

- Operating revenue increased due to higher Securities trading, Listing and Issuer Services and Depository Services revenue. The increase was partially offset by lower revenue from Derivatives and Islamic Capital Markets.
- Cost to income ratio and ROE both improved by 3 percentage points to 44% and 27% respectively.

9 Months Financial Trend

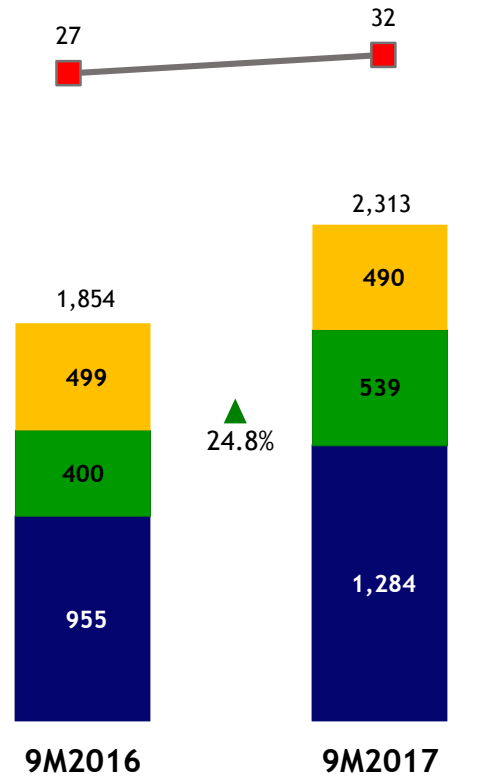
Highest operating revenue since listing



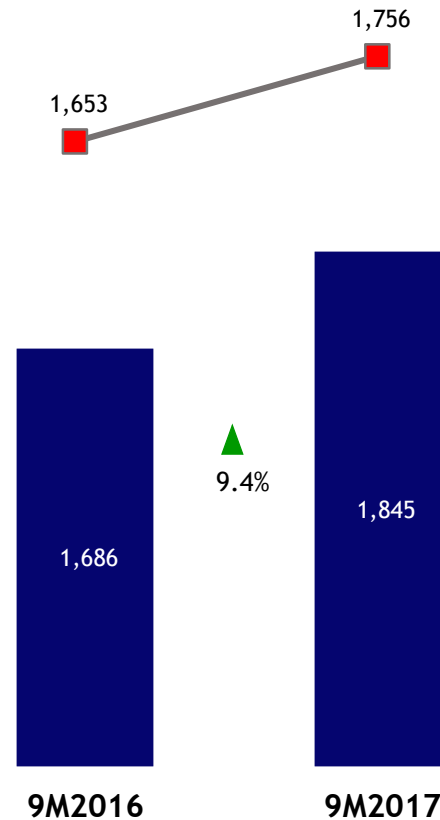
Securities Market Overview

Improved market performance Y-o-Y

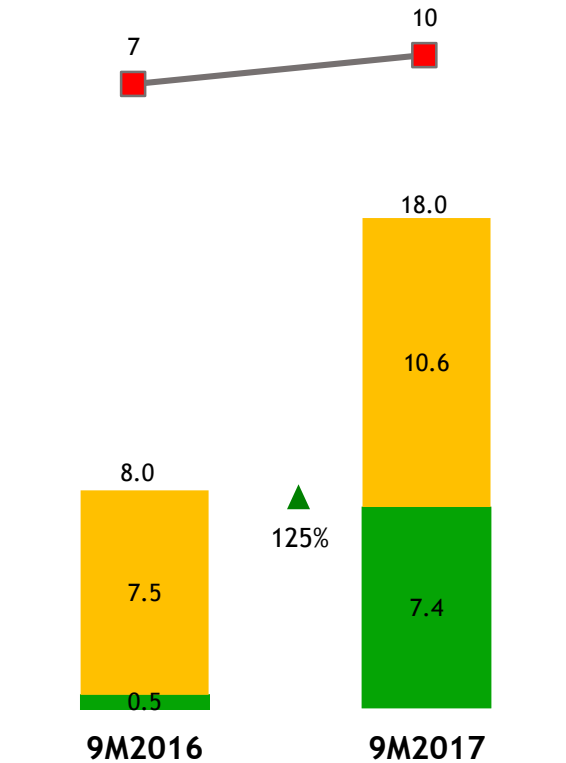
Average Daily Value (“ADV”) (OMT)(RM mil)



Market Capitalisation (RM bil)



Fund Raised from New Listings & Secondary Market (RM bil)



- Velocity (%)
- ADV of Foreign Institutions
- ADV of Retail
- ADV of Domestic Institutions

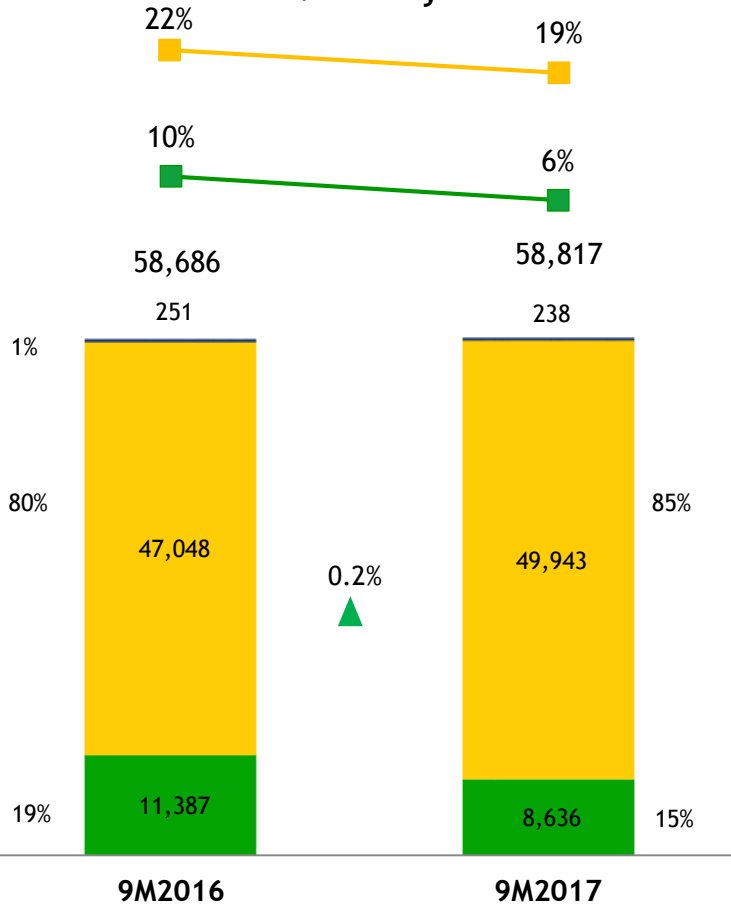
- FBMKLCI
- Market Capitalisation

- No. of New Listing
- Fund raised from secondary market
- Fund raised from new listings

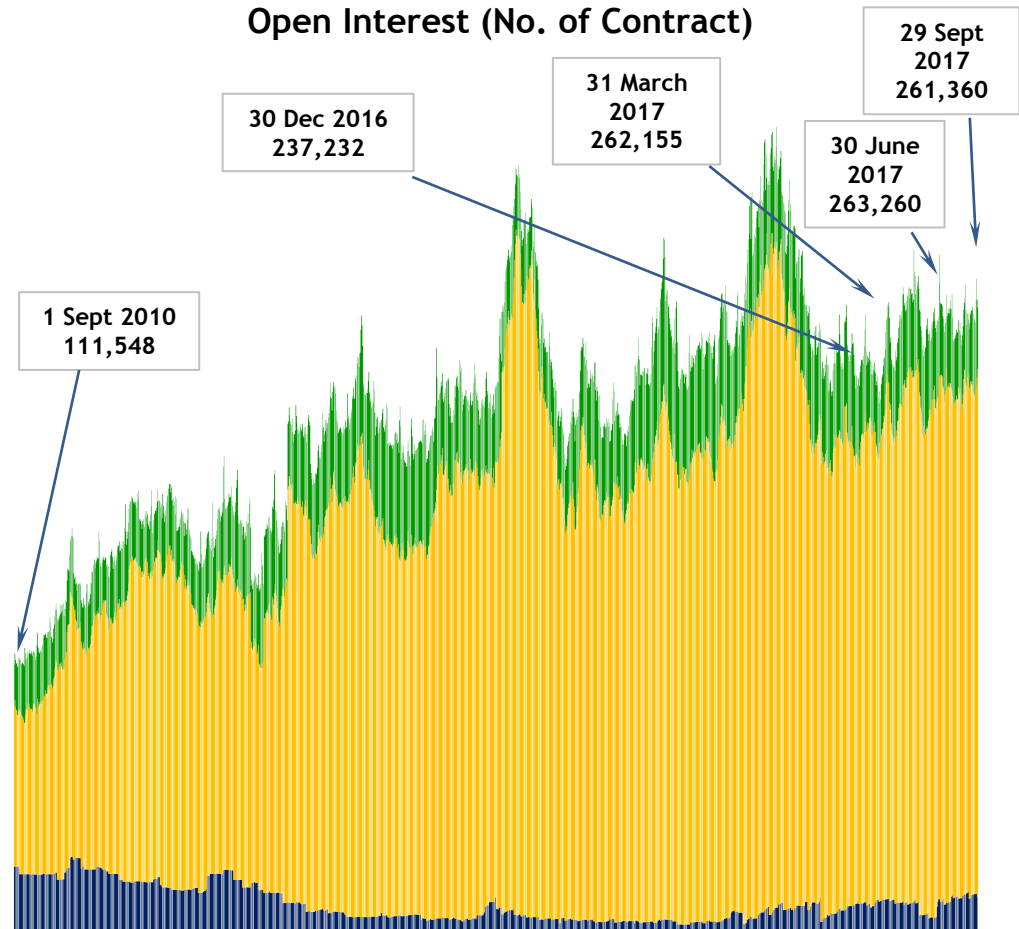
Derivatives Market Overview

Continuous growth in FCPO trades, supporting ADC upward trend

Average Daily Contracts ("ADC") & Volatility



Open Interest (No. of Contract)



ADC - FBMKLCI Futures
 Volatility of FBMKLCI

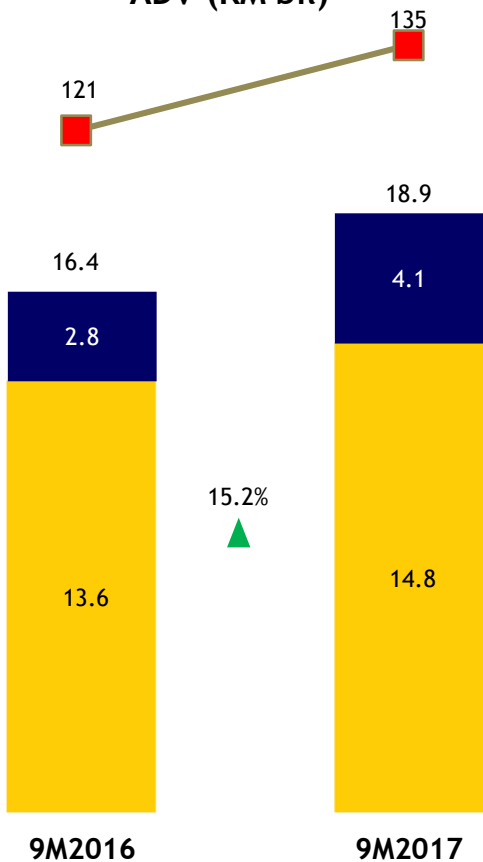
ADC - Crude Palm Oil Futures
 Volatility of Crude Palm Oil Prices

ADC - Others

Islamic Capital Market Overview

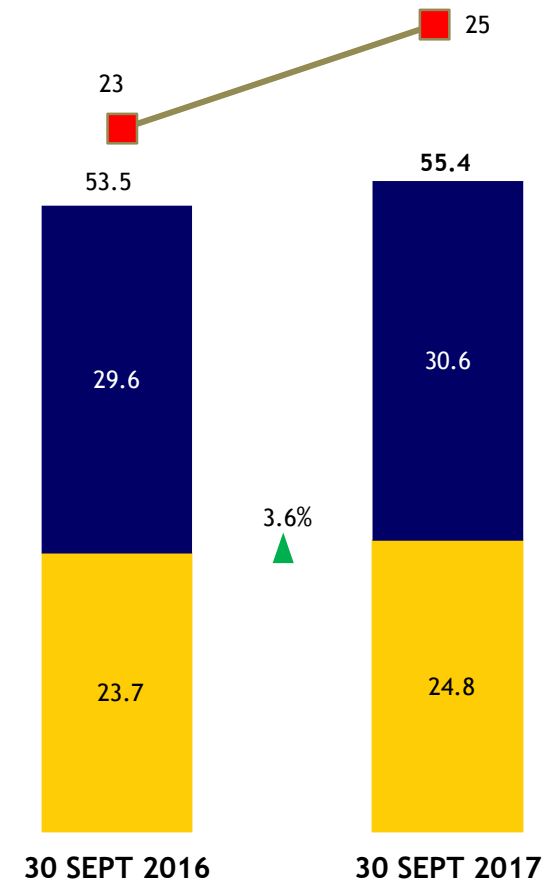
BSAS ADV improved Y-o-Y

Bursa Suq Al-Sila' ("BSAS")
ADV (RM bil)



■ No. of Trading Participants
 ■ Domestic ■ Foreign

Value of Listed Sukuk (USD bil)



■ No. of Sukuk
 ■ Domestic ■ Foreign

Market Capitalisation of
Shariah Compliant Stocks
(RM bil)



■ No. of Shariah Compliant Stocks (%)
 ■ Market Capitalisation of Shariah Compliant Stocks

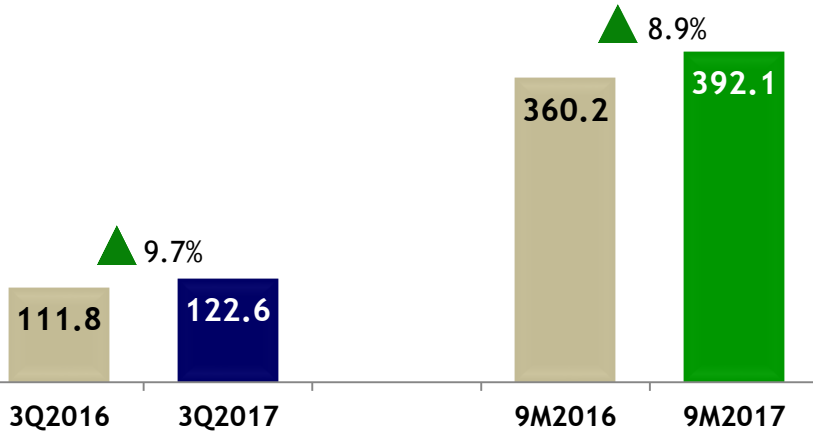
Financial Review

- Financial Snapshot
- Operating Revenue
- Operating Expenses
- Dividends

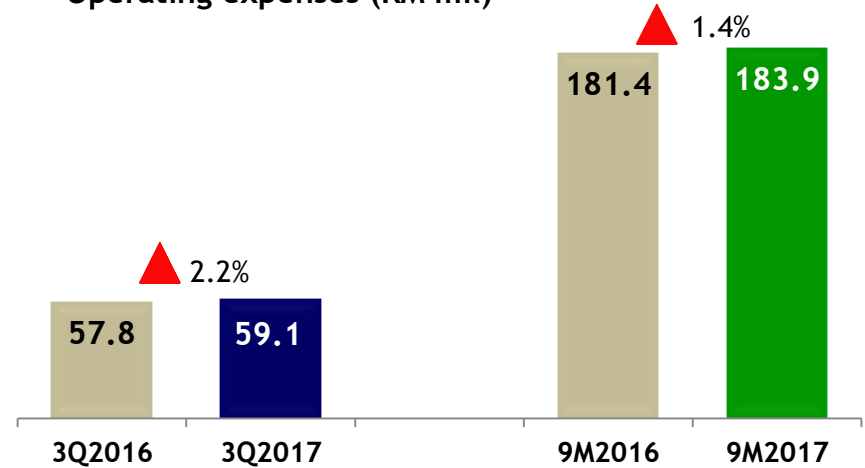
Financial Snapshot

Improvement in 9M2017 results

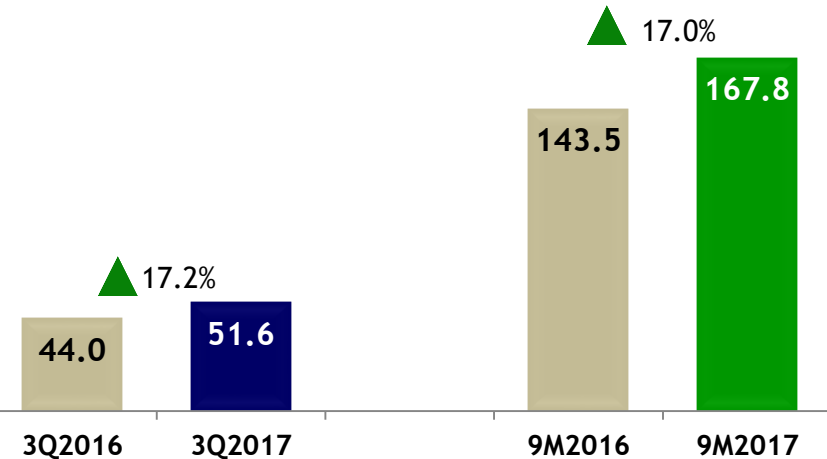
Operating revenue (RM mil)



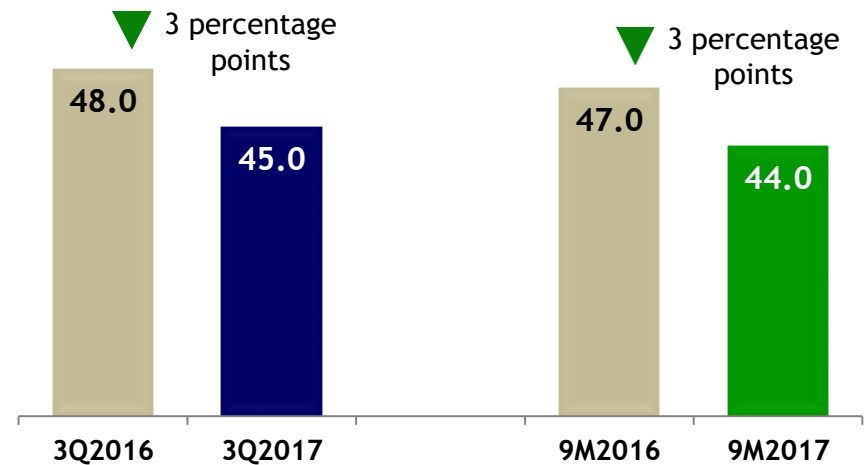
Operating expenses (RM mil)



PATAMI (RM mil)



Cost to income ratio (%)



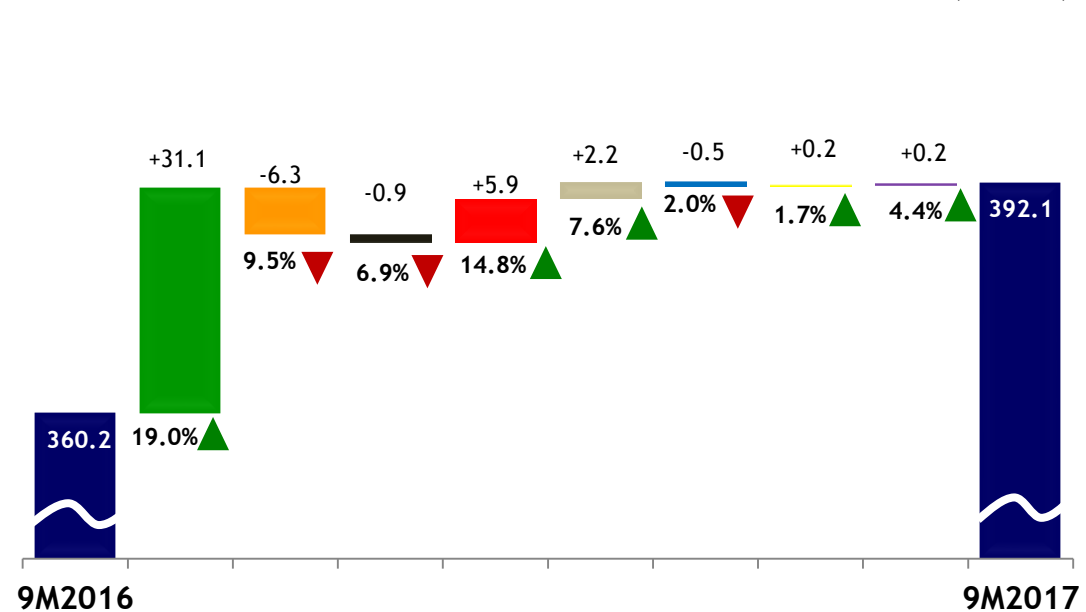
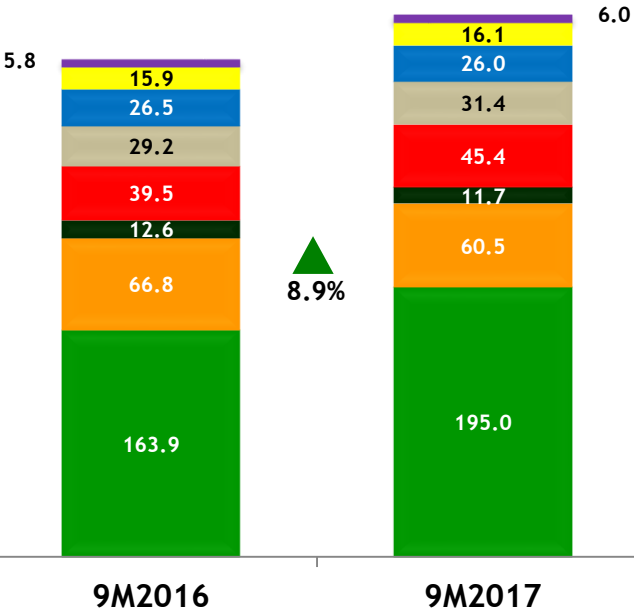
Operating Revenue

Growth mainly contributed by higher Securities Trading Revenue

Growth contribution by revenue streams:

(RM mil)

Total RM360.2 mil Total RM392.1mil



- Securities Trading Revenue
- Derivatives Trading Revenue
- BSAS Trading Revenue
- Listing & Issuer Services
- Depository Services
- Market Data
- Member Services & Connectivity
- Conference Fee & Exhibition Related Income

- Increase in Securities Trading Revenue from higher ADV-OMT.
- Lower Derivatives Trading Revenue due to lower number of FKLI contracts traded and guarantee fees earned.
- Higher Listing and Depository revenue due to increase in the number of IPOs and new structured warrants listed.

Operating Expenses

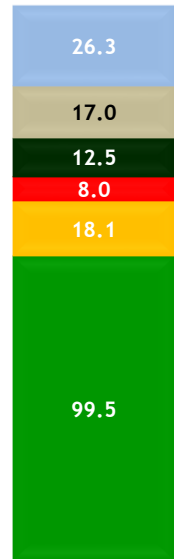
Increased marginally by 1.4%

Total
RM181.4 mil

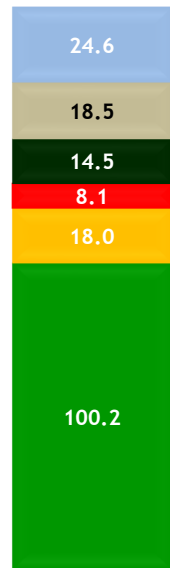
Total
RM183.9 mil

Movement of expenses:

(RM mil)



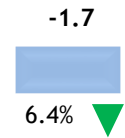
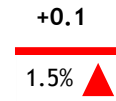
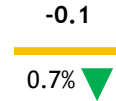
▲
1.4%



9M2017



9M2016



9M2017

- Staff costs
- Depreciation & amortisation
- Marketing & development
- IT maintenance
- Service fees
- Other operating expenses^

- Increase in staff cost due to annual salary increment.
- Increase in IT maintenance due to new and renewal of maintenance contracts.
- Increase in service fees due to higher exchange rate.
- Lower other operating expenses as 9M2016 included a one-off consultancy fees.

Note^ - Other operating expenses include building maintenance, administrative expenses and CDS expenses.

Highlights & Conclusion

- Highlights of 9M2017 Initiatives
- Moving Forward

Highlights of 9M2017 Initiatives

SI 1

Create a More Facilitative TRADING ENVIRONMENT

- Revised Tick Rule on Regulated Short Selling and Securities Borrowing and Lending - Negotiated Transactions Failed Trade Proposal Frameworks
- Launched Green Lane Policy incentive to the top 30 listed companies for good corporate governance and disclosure practices
- Bursa Malaysia Derivatives implements settlement via RENTAS

SI 2

Facilitate More TRADABLE ALTERNATIVES

- New Listing Requirements and various amended rules for the Leading Entrepreneur Accelerator Platform Market
- Launched the Leading Entrepreneur Accelerator Platform (LEAP) Market for SMEs and sophisticated investors

SI 3

Reshape MARKET STRUCTURE & FRAMEWORK

- Launched The Mid and Small Cap Research Scheme with an inaugural batch of 100 mid and small-cap public listed companies
- Revamped the participants structure for Bursa Malaysia Derivatives Clearing Berhad

SI 4

REGIONAL MARKETPLACE with Global Access (Centre of ASEAN)

- Signed MoU with the Shanghai Stock Exchange to explore potential ways to improve visibility and accessibility to market participants in Malaysia and China

Moving Forward

SECURITIES MARKET

- The Securities Market is forecasted to remain stable towards the end of 2017, given strong fundamentals of the Malaysian economy and equity market.
- Geopolitical developments as well as the tightening of monetary policies in major economies may contribute to trading volatilities in the near term.

DERIVATIVES MARKET

- Stable outlook for commodity prices and tapering of the monetary easing policy will continue to affect trading of the FCPO and FKLI contracts.

ISLAMIC CAPITAL MARKET

- Bursa Malaysia will continue with its efforts to expand Bursa Suq Al-Sila's (BSAS) reach in new regions such as North Africa and Central Asia.
- Bursa Malaysia-*i*, as the world's first fully integrated end-to-end Shariah-compliant investing platform, will continue to intensify its efforts to promote Shariah investing in the market.

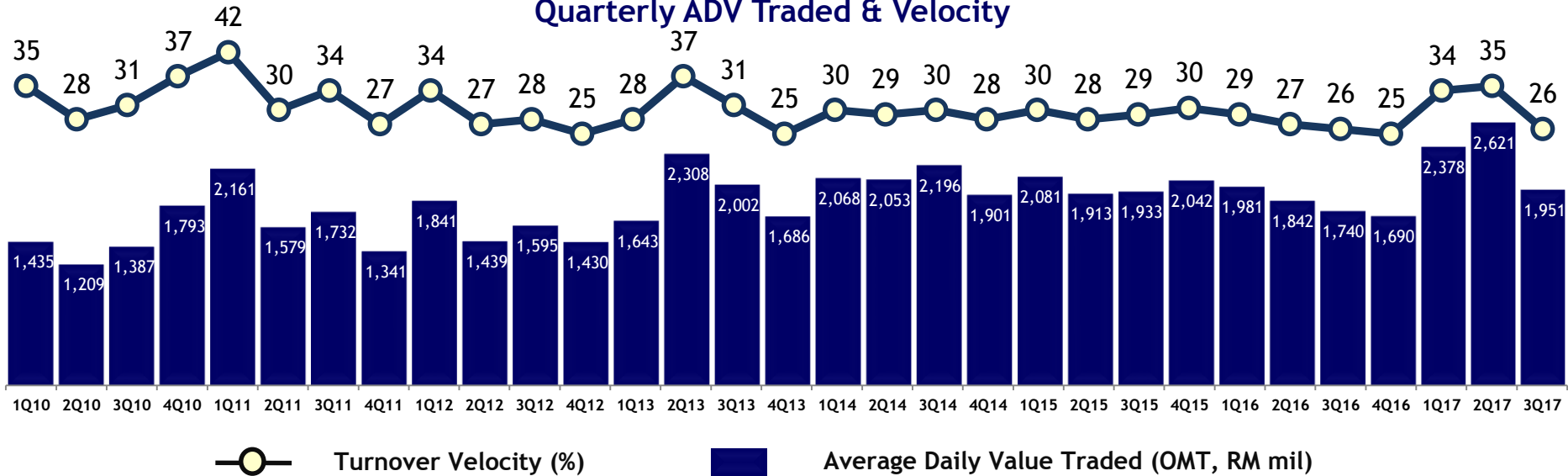
Bursa Malaysia will continue its efforts to make the Malaysian capital market attractive, and anticipates an improved performance for the current financial year.

Appendices

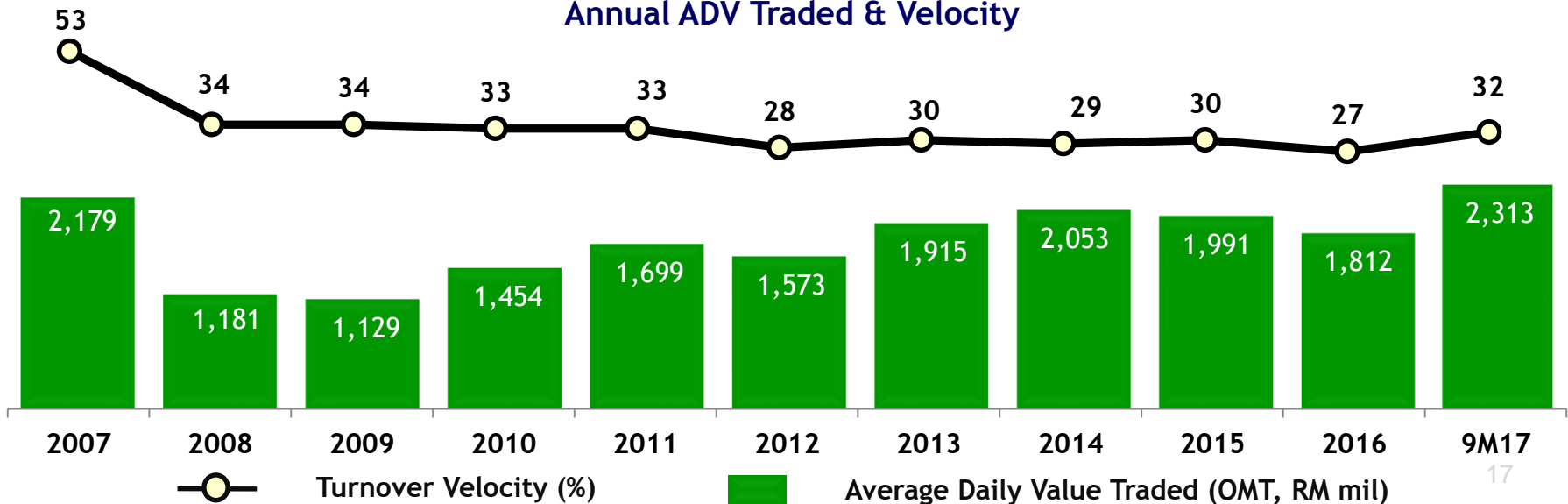
- Securities Market Trading Activity
- Securities Market Trading Participation
- Securities Market Foreign Ownership
- Foreign Inflow/Outflow
- Derivatives Market Activity
- Derivatives Market Demography
- Islamic Capital Market Activity

Securities Market Trading Activity

Quarterly ADV Traded & Velocity

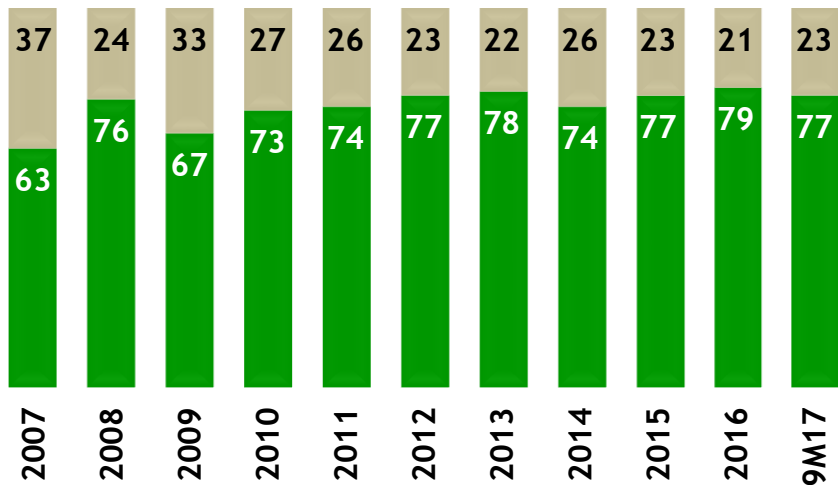
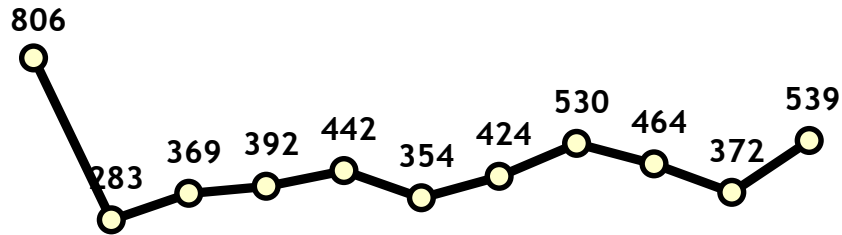


Annual ADV Traded & Velocity



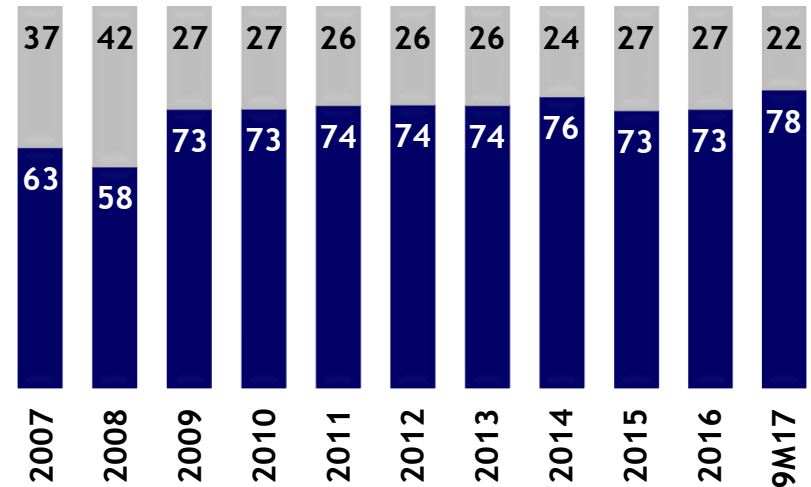
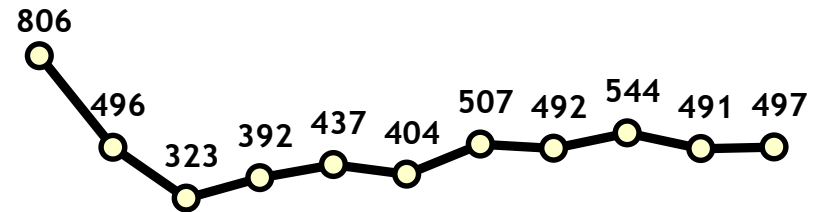
Securities Market Trading Participation

Retail vs. Institution



Retail ADV Traded (RM mil)
 Retail (%)
 Institutions (%)

Foreign vs. Local

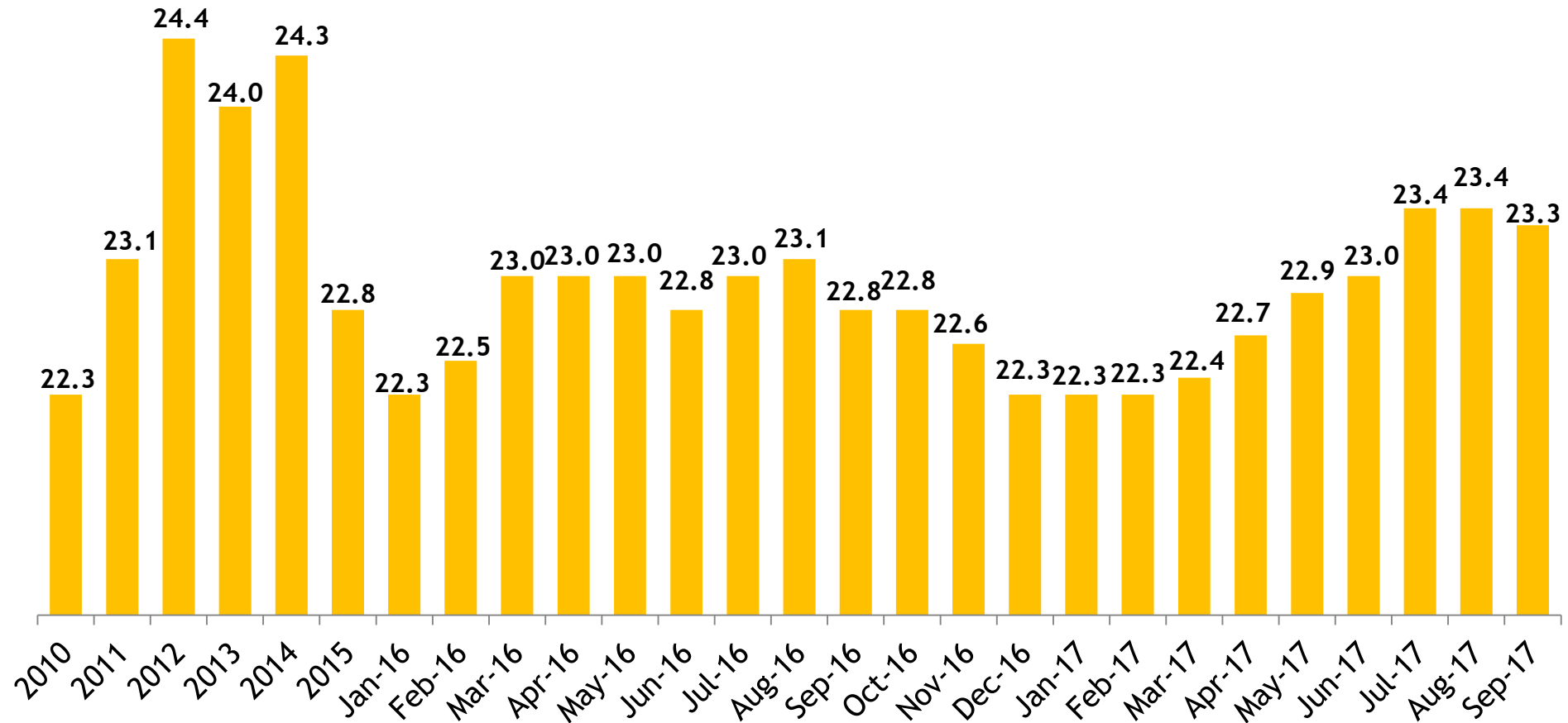


Foreign ADV Traded (RM mil)
 Foreign (%)
 Local (%)

From 2007 to 2009, the statistics were based on Brokers' submission. From 2010 onwards statistics were based on Bursa's internal system.

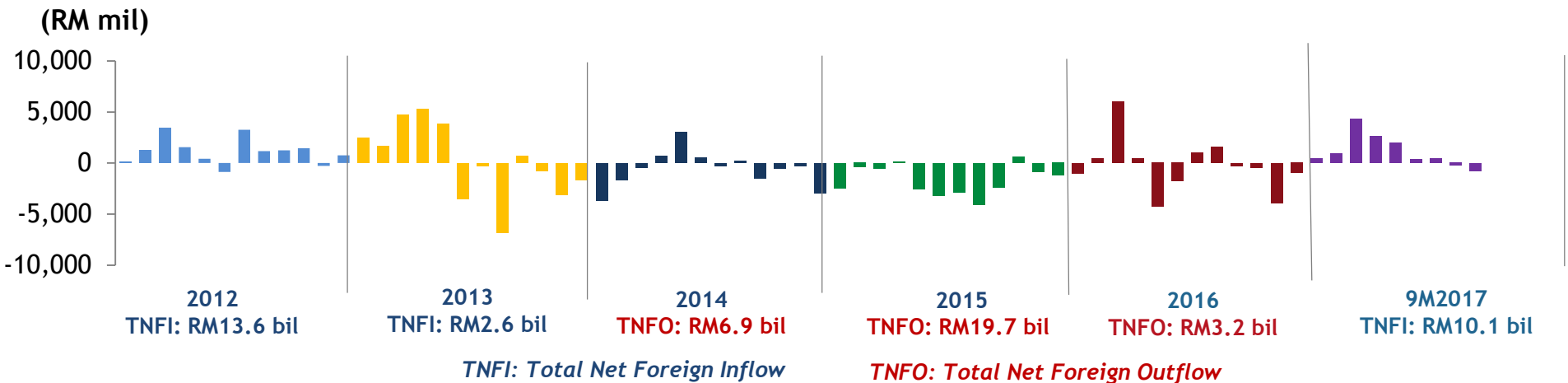
Securities Market Foreign Ownership

Based on Market Capitalisation (%)

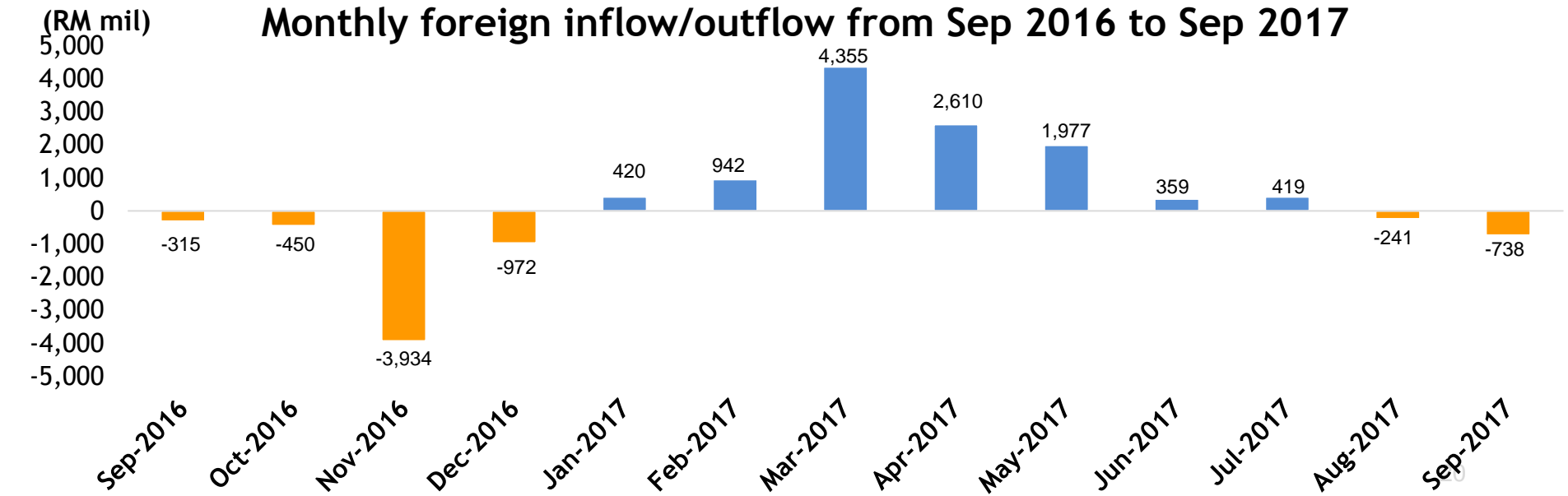


Foreign Inflow/Outflow

Monthly foreign inflow/outflow from 2012 to Sep 2017

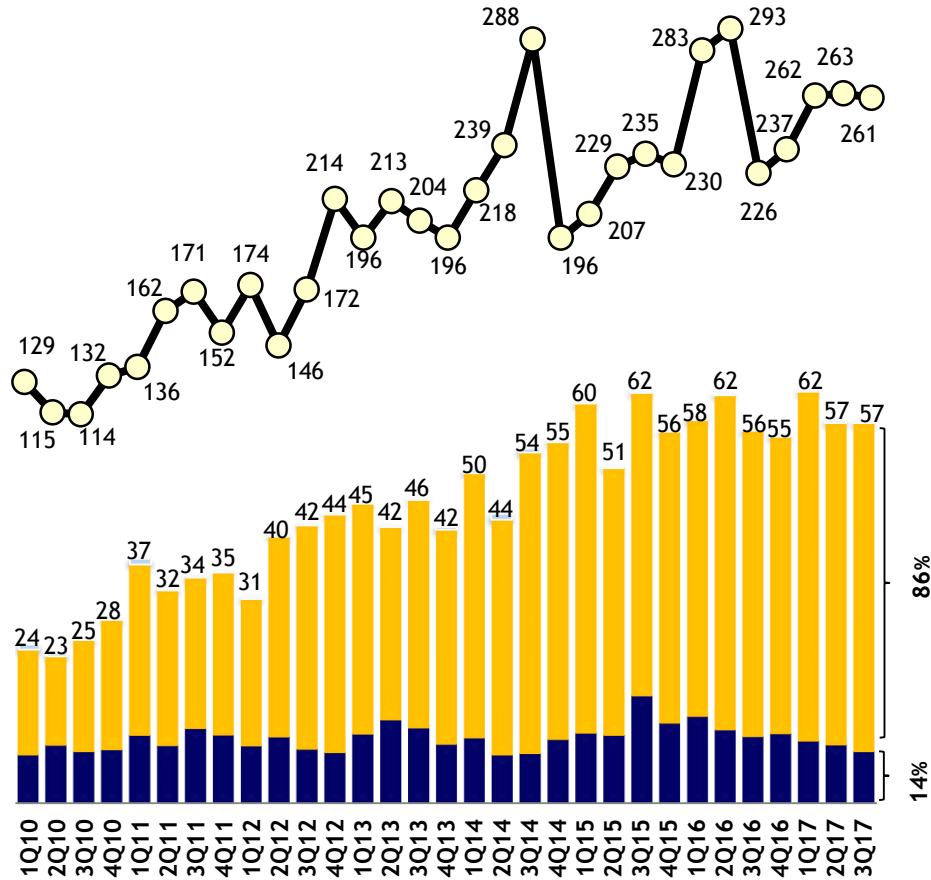


Monthly foreign inflow/outflow from Sep 2016 to Sep 2017

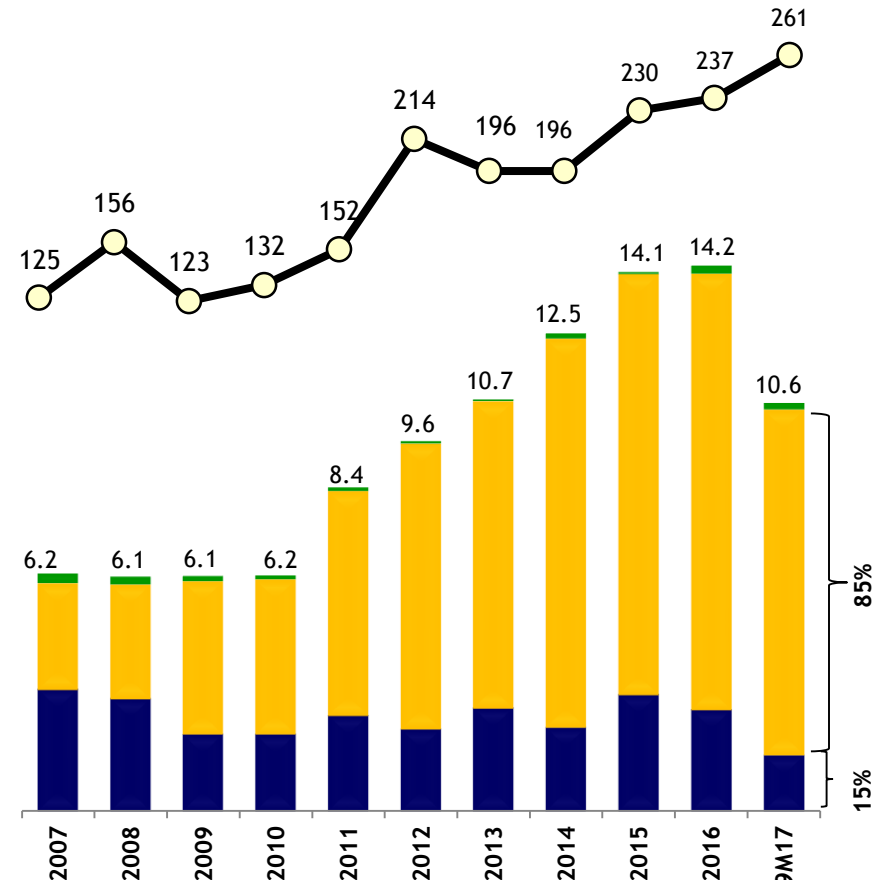


Derivatives Market Activity

Quarterly Average Daily Contracts ('000)



Total Annual Contract (mil)



○ Open Interest ('000)

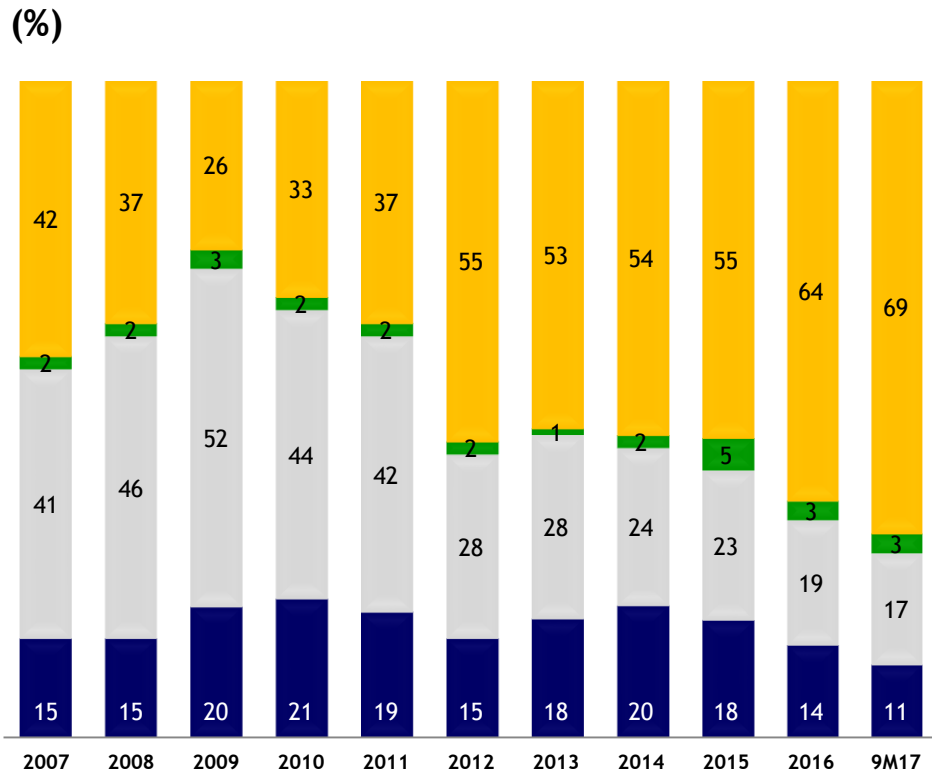
■ Others

■ Crude Palm Oil Futures

■ FMBKLCI Futures

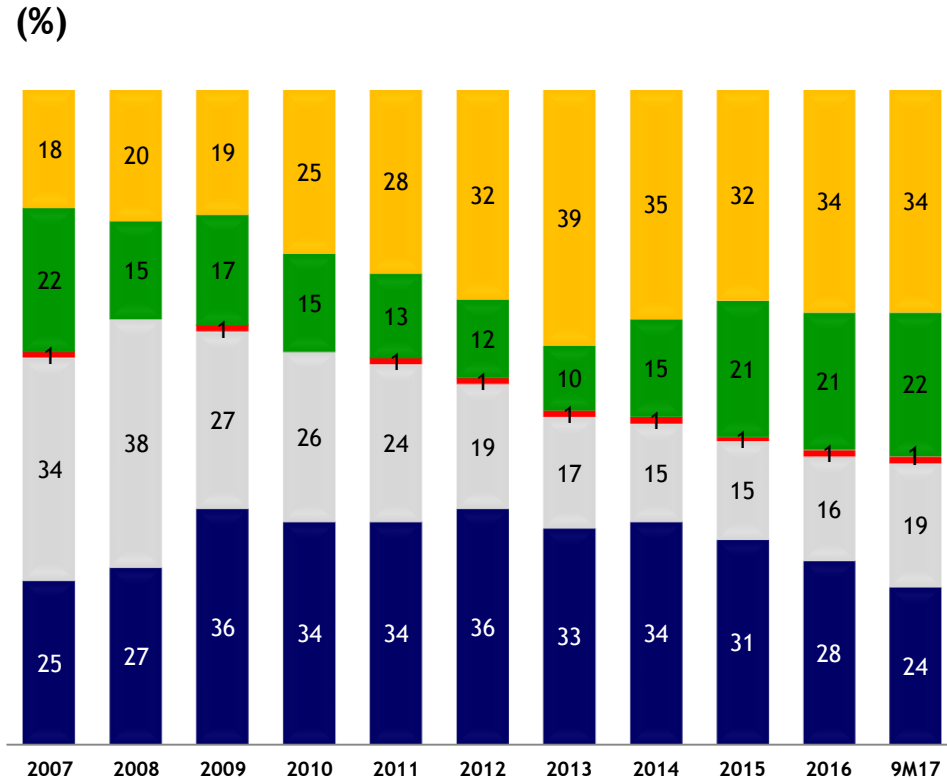
Derivatives Market Demography

FKLI



■ Foreign Institutions
■ Domestic Institutions
■ Domestic Retail
■ Local

FCPO

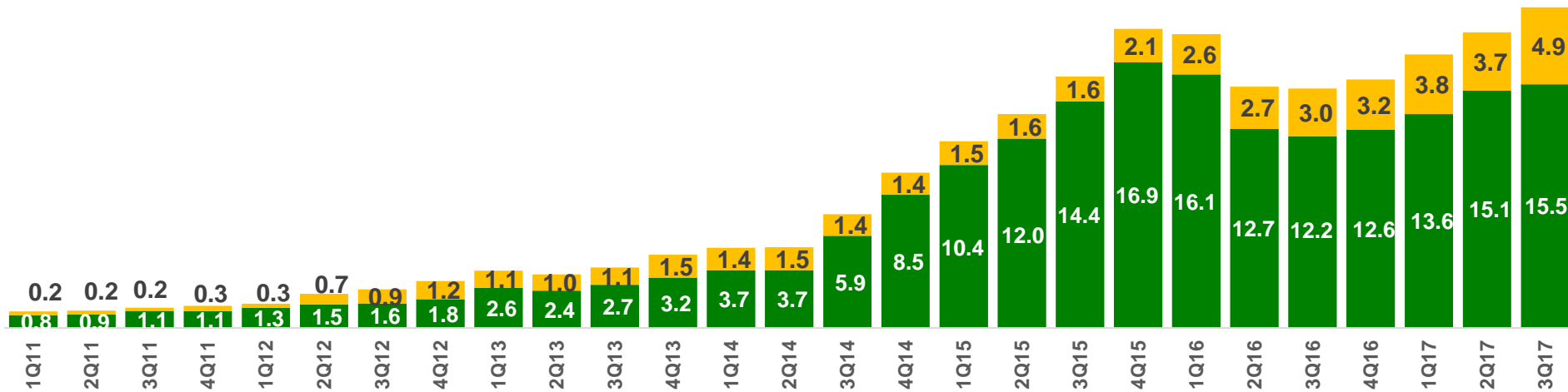


■ Foreign Institutions
■ Domestic Institutions
■ Foreign Retail
■ Domestic Retail
■ Local

Islamic Capital Market Activity

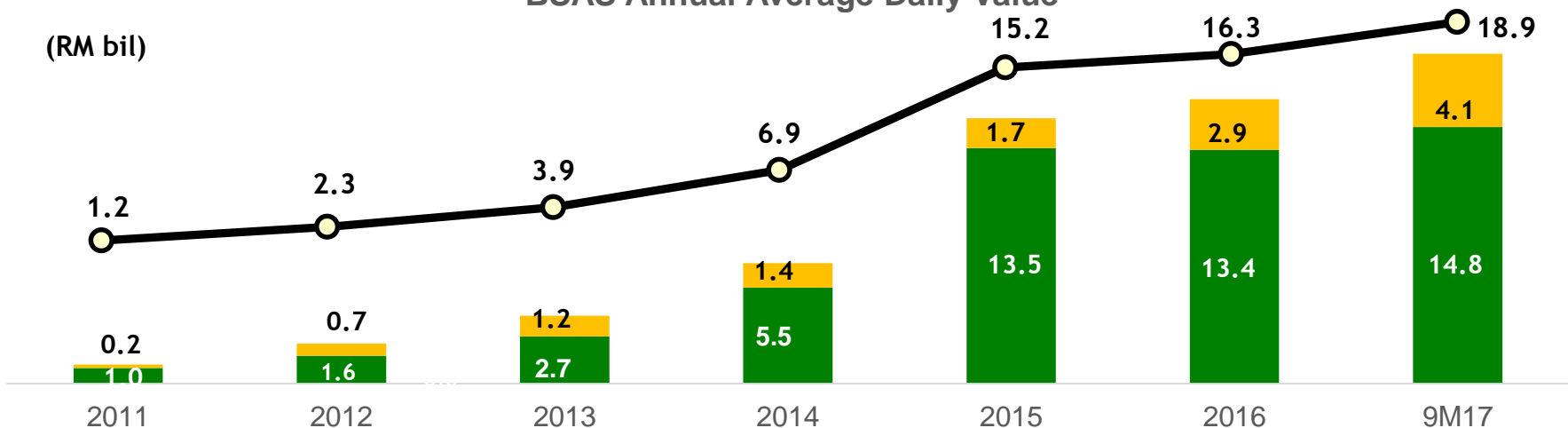
BSAS Quarterly Average Daily Value

(RM bil)



BSAS Annual Average Daily Value

(RM bil)



■ Local ADV ■ Foreign ADV —○— BSAS ADV (RM bil)

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