

Bursa Malaysia Berhad

FY2024 Financial Results

27 January 2025

1 FY2024 Financial Performance

Operating Revenue	: RM757.7 million	(▲ 27.8% YoY)
PBT	: RM410.4 million	(▲ 27.7% YoY)
PATAMI	: RM310.1 million	(▲ 22.9% YoY)
Final Dividend	: 18.0 sen per share	(93.9% payout)
Special Dividend	: 8.0 sen per share	

2 Business & Strategy

PBT rose by RM88.9 million to RM410.4 million in FY2024, on the back of solid performance in both the Securities and Derivatives Markets. Notably, in the Securities Market, Bursa Malaysia recorded higher trading participation across all its channels, as foreign institutional, domestic institutional, and retail investors ADV achieved a yearly growth of 88.5%, 52.7% and 16.7% respectively.

Bursa Malaysia met all its headline KPIs for FY2024.

Several key initiatives implemented in FY2024 under the Strategic Roadmap 2024 – 2026, which includes:

- Introduction of new MyBURSA features and growing our user base, to enhance investor engagement and experience
- Expansion of offerings and new features on our new multi-asset platforms (i.e. BCX, BR Capital and Bursa Gold Dinar)
- Launch and onboarding of companies and their suppliers onto the Centralised Sustainability Intelligence (CSI) Solution

3 2025 Outlook

Riding on the tailwind of frameworks such as 12MP, NIMP, NETR, NSS*, coupled with the Government's fiscal discipline, sufficient liquidity and possible rotational plays, there are reasonable factors that support a conducive equities market.

*12MP (12th Malaysia Plan), NIMP (New Industrial Master Plan 2030), NETR (National Energy Transition Roadmap), NSS (National Semiconductor Strategy)

Agenda

01. Strategic Highlights
02. Financial Highlights & Market Performance
03. Financial Review
04. Our Way Forward

Strategic Highlights

01

Our Evolution

Traditional Capital Market

- Equities
- Derivatives
- Shariah-compliant products and platforms
- Exchange Traded Funds (ETFs)
- Real Estate Investment Trusts (REITs)
- Exchange traded bonds and sukuk (ETBS)
- Market data

Bursa Malaysia as a Multi-Asset Exchange



Bursa Carbon Exchange (BCX)

World's first Shariah-compliant Carbon Exchange



BR Capital

*Fixed income product for investors/
debt fundraising platform for listed and
unlisted small to mid-sized companies*



Bursa Gold Dinar

An app where anyone can invest in gold



MyBURSA

*Customer-centric portal to support investors
and corporates' investing journey*



Centralised Sustainability Intelligence (CSI) Solution

Single source of data for ESG insights



BURSA REACH

*Connecting individual investors directly
with dealers and remisiers*

Legend:



New Asset Classes



New Services

Key Strategic Highlights FY2024

Strengthening Our Core Business – Securities Market



- Welcomed **55** IPO listings (highest since 2006)
- Commitment to **expedite IPO approval for the MAIN and ACE Markets** with Securities Commission Malaysia (SC) (26 Feb)
- **API gateway** to streamline investors' onboarding journey (24 May)
- Inaugural **transfer of listing from LEAP to ACE market** under the LEAP Market Transfer Framework (6 Sep)
- Launched **e-Trade, an eWallet equities market trading feature**, in partnership with TNG Digital and Affin Hwang (1 Oct)

Diversifying the Derivatives Business



- **22.8** million contracts traded across all derivative products (highest in history)
- Broadened suite of edible oil derivative products
 - FSOY (18 Mar)
 - FUCO (16 Dec)
- Co-hosted **East Malaysia Palm Oil Forum** with Malaysia Palm Oil Council (MPOC) (22 Aug)
- Completed three intakes of **Futures Trading Apprenticeship Programme** (25 Oct)

Positioning Bursa as Global Hub for Islamic Capital Market



- **BSAS** admitted 20 new participants -4 foreign, and 16 local
- Introduced **PRIBUMI Bursa Malaysia Zakat Index** to recognise PLCs that adopt Corporate Zakat practice (15 Jul)
- Launched and introduced new features on **Bursa Gold Dinar (BGD)**, namely Zakat Information and Gold Price Alert (20 Jul), and Exchange feature (28 Sep)
- Listed the world's first **Waqf ETF** (10 Dec)

Providing New & Improved Services to the Capital Market



- Launched:
 - **SME X Platform** in collaboration with the SSM (23 Jan)
 - **BURSA REACH** to connect investors directly with dealer representatives (7 May)
 - **MyBURSA** phase 2 with 9 new features
- **BR Capital:**
 - Opening of retail access (20 May)
 - Launched Secondary Market (9 Dec)
 - Issued 4 investment notes
- **BCX:** Completed inaugural auction of RECs (25 Jun) & MNC+ (25 Jul). Enablement of Gold Standard carbon credits (2 Dec)

Driving Sustainability for Our Marketplace & Internationally



- Signed MoU with the UK government's **MOBILIST** programme (16 Apr)
- Launched **Centralised Sustainability Intelligence (CSI) Solution** (21 Jun)
- Collaboration with ASEAN Exchanges to develop the **ASEAN-Interconnected Sustainability Ecosystem** and to pursue four Proof-of-Concepts (16 Jul)
- Received **Science Based Targets initiative validation** for GHG reduction targets (30 Aug)
- Mandated sustainability reporting using **IFRS Sustainability Disclosure Standards** for MAIN and ACE Market (23 Dec)

*Initiatives listed above are non-exhaustive
Creating Opportunities, Growing Value

FSOY = DCE Soybean Oil Futures
FUCO = USD Used Cooking Oil FOB Straits Futures
SSM = Companies Commission of Malaysia

RECs = Renewable Energy Certificates
MNC+ = Malaysia Nature-based Carbon Credits Plus
ESG = Environmental, Social and Governance

2024 Awards and Accolades



The Edge Billion Ringgit Club Awards 2024

- **4th consecutive win** on Highest Return on Equity over 3 Years in Financial Services Sector (*below RM10 billion market capitalisation*)
- **1st win** on Best Corporate Responsibility (CR) Initiatives (*below RM10 billion market capitalisation*)



Islamic Finance News (IFN) Service Providers Poll 2024

- **7th consecutive win** for the Best Stock Exchange for Islamic Listings since the category was introduced in 2018
- 2nd runner-up for Bursa Suq Al-Sila' (BSAS) for the Best Interbroker for Islamic Transactions



UN Women Asia-Pacific Women Empowerment Principles (WEPs) Awards 2024 (Malaysia)

- Winner of Transparency and Reporting category



Regulation Asia Awards for Excellence 2024

- ESG Industry Collaboration of the Year, in recognition of the Centralised Sustainability Intelligence (CSI) Solution



Forward Faster Sustainability Awards 2024

- SBTi Validators Recognition by UN Global Compact Network Malaysia & Brunei

We met all our FY2024 Headline KPIs

Financial

1



Profit Before Tax (PBT)

Target*:
RM361 mil to RM379 mil

Actual:
RM410.4 mil

2



Non-Trading Revenue (NTR)

Target:
Growth rate of 5%-7%
from FY2023

Actual:
**Growth rate of 11%
from FY2023**

Non-Financial

3



IPOs & IPO Market Capitalisation

Target:
42 IPOs
RM13.0 bil total
IPO Market Cap

Actual:
**55 IPOs
RM31.4 bil total
IPO Market Cap**

4



Innovative product/service launches

Target:
• **Renewable Energy Certificates**
• **CSI Solution**

Actual:
Successfully launched both products

CSI = Centralised Sustainability Intelligence

5



Reduction in organisation's carbon footprint

Target:
Reduction of
≥ 7.5% of Scope 1 & 2 emissions from
FY2022

Actual:
Reduction of 81.5%* of Scope 1 & 2 emissions from FY2022

Notes for KPI 1:

- Excluding reversal of SST provision, the normalised PBT for FY2023 was RM290 mil.
- Target revised upwards in July 2024, from previous target of RM293 mil to RM323 mil.

Note for KPI 5:

- Scope 1 & 2 emissions for FY2024 were reduced through the organisation's energy efficiency initiatives and utilisation of Renewable Energy Certificates (RECs).

The headline KPIs are/were targets or aspirations set by the Company as a transparent performance management practice. These headline KPIs shall not be construed as either forecasts, projections or estimates of the Company or representations of any future performance, occurrence or matter as the headline KPIs are merely a set of targets /aspirations of future performance aligned to the Company's strategy

Financial Highlights & Market Performance

02

FY2024 Financial Highlights

Operating Revenue improved by 27.8% Y-o-Y due to higher revenue in Securities and Derivatives Markets

OPERATING REVENUE

FY2024: RM757.7 mil

▲ 27.8%

FY2023: RM592.8 mil

- Higher operating revenue is driven by double-digit growth rate in both trading and non-trading revenue

OPERATING EXPENSES

FY2024: RM373.4 mil

▲ 26.8%*

FY2023 : RM294.5 mil

- Increase in staff costs, IT maintenance and service fees

PATAMI

FY2024: RM310.1 mil

▲ 22.9%

FY2023: RM252.4 mil

COST TO INCOME RATIO

FY2024: 48%

↔ 0 p.p.

FY2023: 48%

RETURN ON EQUITY

FY2024: 37%

▲ 6 p.p.

FY2023: 31%

EARNINGS PER SHARE

FY2024: 38.3 sen

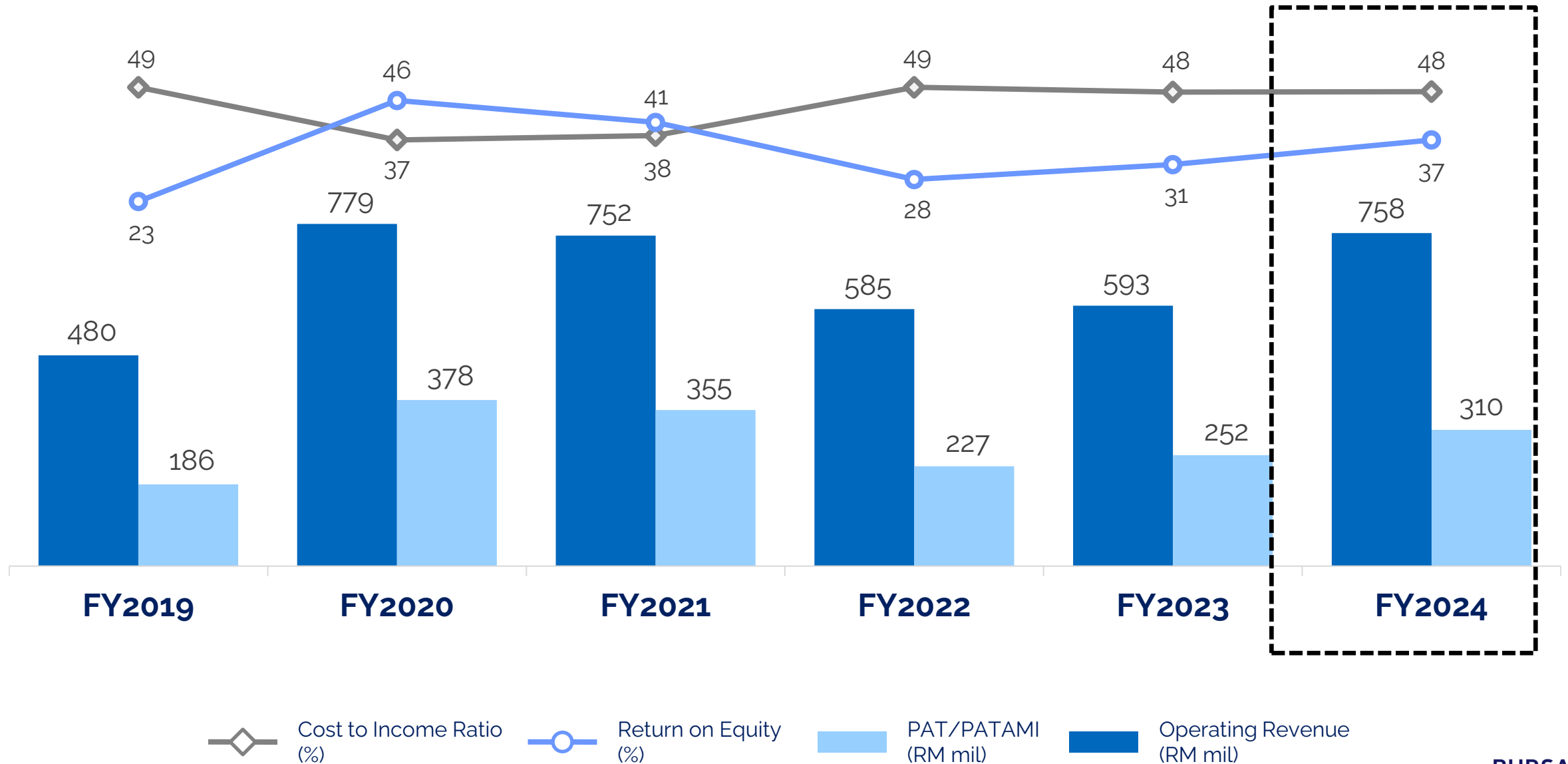
▲ 22.8%

FY2023: 31.2 sen

*A one-off reversal of provision in FY2023 also contributed to the higher percentage increase in operating expenses in FY2024. Excluding the one-off reversal of provision, operating expenses increased by only 14.6% year-on-year from RM325.9 mil in FY2023 to RM373.4 mil in FY2024.

Yearly Financial Trend

Healthy financial ratios with ROE of 37%, and CTI remained stable at 48%



Dividend

Declared a final dividend of 18.0 sen and special dividend of 8.0 sen per share.
 FY2024 dividend yield (including special dividend) stood at 4.9%

Final + Special Dividend

18.0 + 8.0
 sen per share

ENTITLEMENT DATE

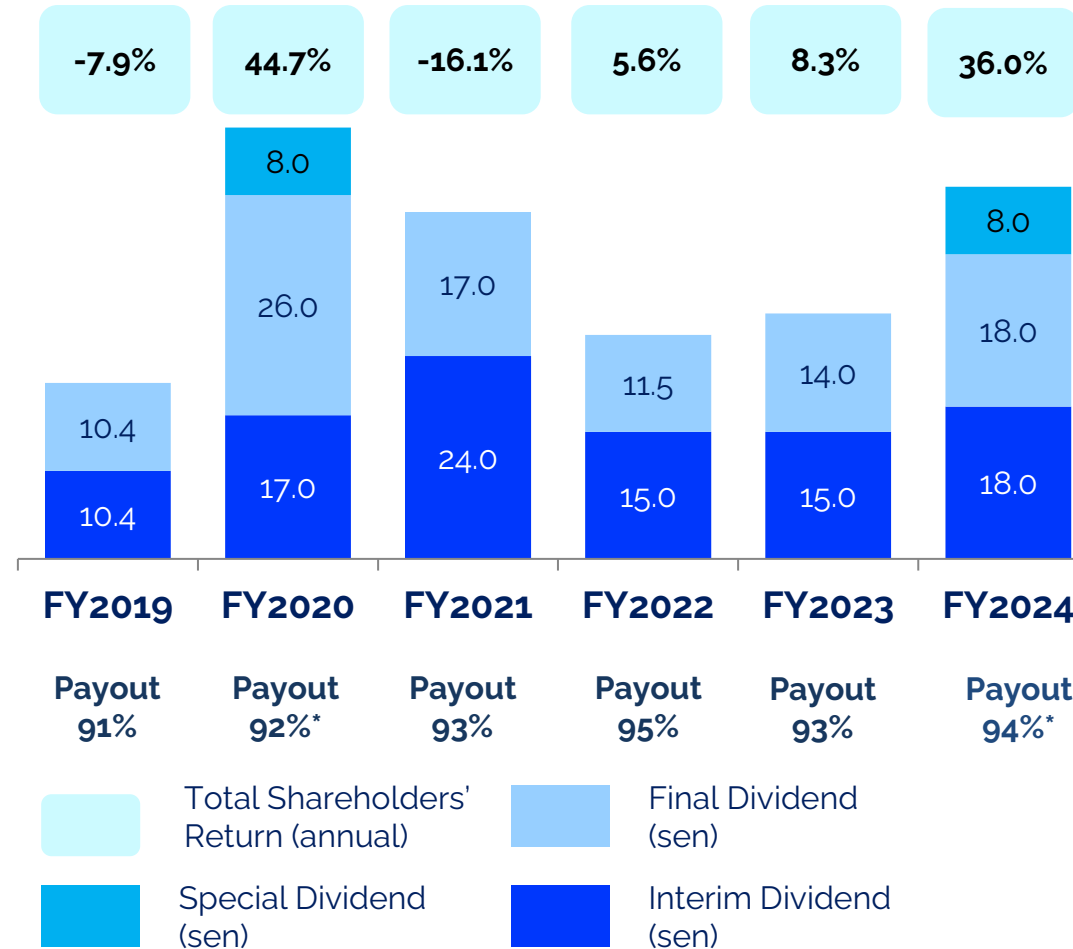
27 January 2025



PAYMENT DATE

25 February 2025

Dividend History



■ Total Shareholders' Return (annual)
■ Final Dividend (sen)
■ Special Dividend (sen)
■ Interim Dividend (sen)

* Excludes special dividend

4.9%

Annualised Dividend Yield for FY2024

based on share price of RM8.96 on 31 December 2024

464.2%

Total Shareholders' Return since listing (in 2005)

Securities Market Overview

Strong performance across all segments

Initial Public Offerings (IPOs)

Market	FY2023	FY2024
IPO Market Cap* (RM bil)	13.6	31.4
Funds raised from IPOs (RM mil)	3,577	7,439
Number of IPOs	32	55
MAIN	7	11
ACE	24	40
LEAP	1	4

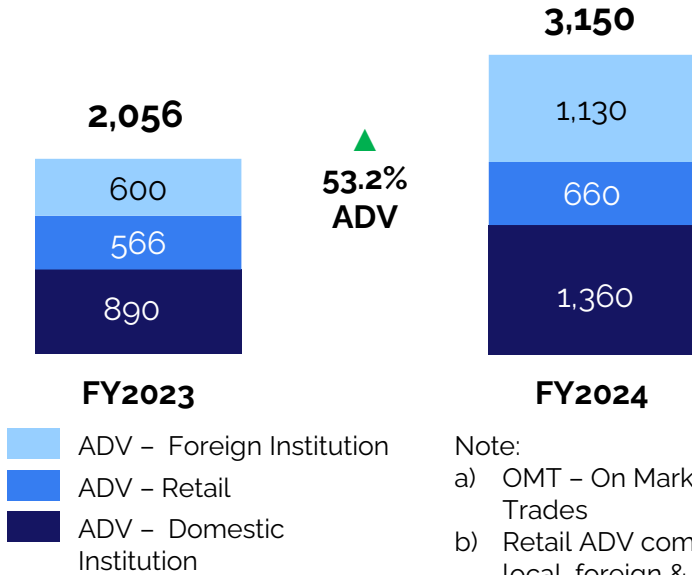
* Based on listing price

New Structured Warrants Listings

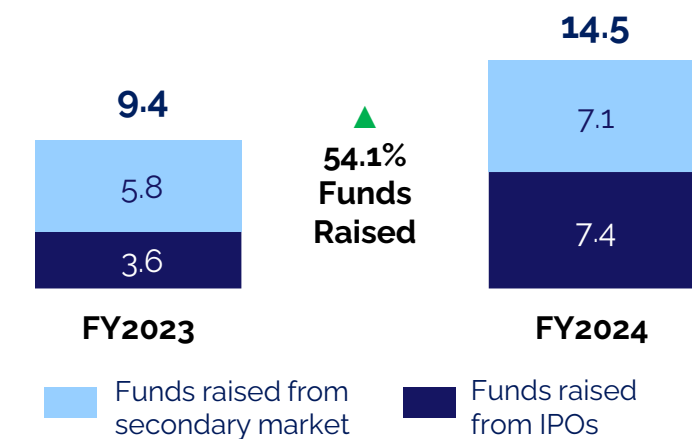
FY2023	FY2024
1,497	1,804

Creating Opportunities, Growing Value

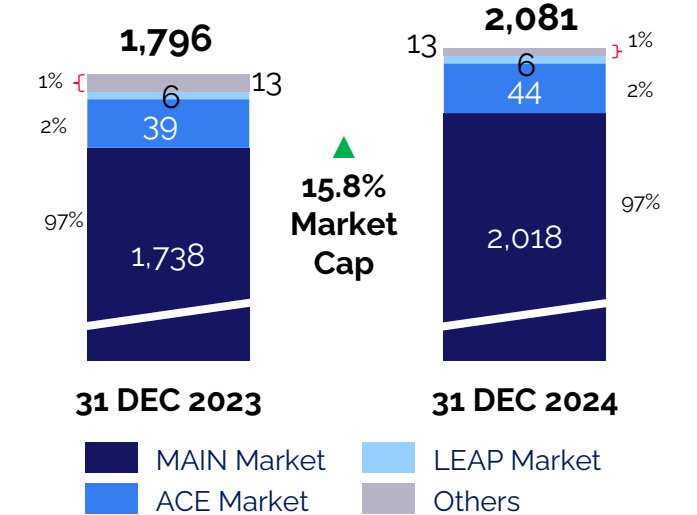
Average Daily Value (ADV) (OMT) (RM mil)



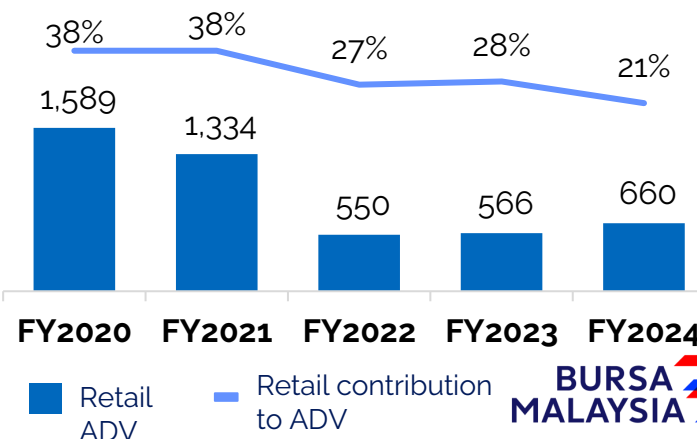
Funds Raised (RM bil)



Market Capitalisation (RM bil)



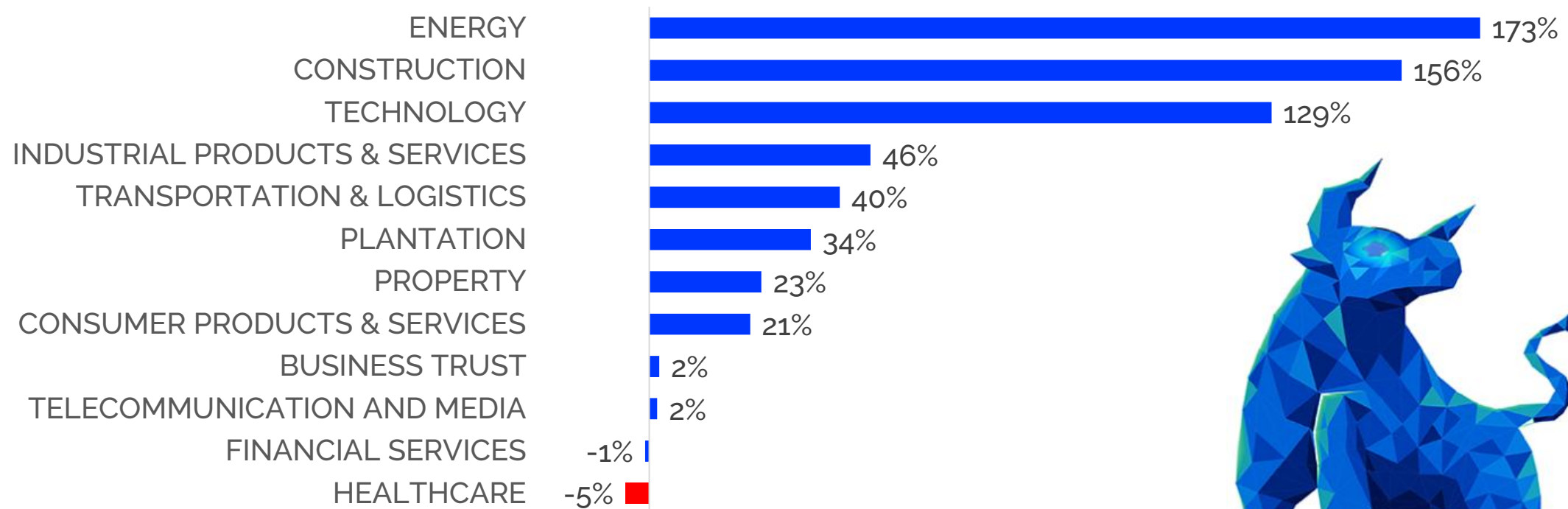
Retail ADV (RM mil)



IPO Market Performance

- Bursa Malaysia ranked **#1 among ASEAN exchanges**, in terms of the number of IPOs recorded, and total IPO funds raised in 2024.
- Achieved 55 IPOs in 2024, which came above our targeted 42 listings for 2024 (2023: 32 listings)
- Highest IPOs in 19 years*
- Collectively, the **51 newly listed** companies on the MAIN and ACE Market closed at an average of **48%** premium** over its listing offer price.

Sector performance among IPO stocks in 2024



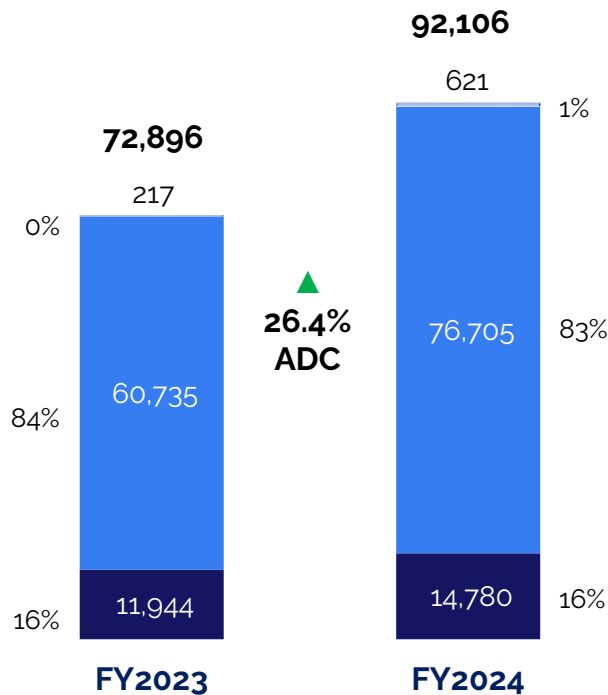
*2005: 79 new listings

**Based on average price performance of IPO price versus closing price on 31 December 2024

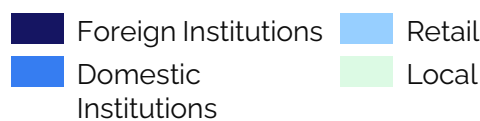
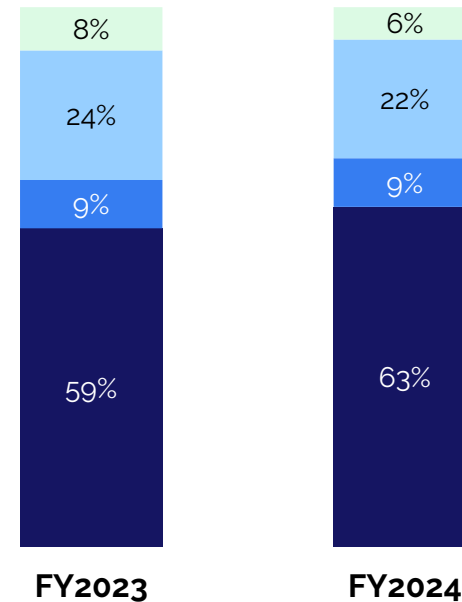
Derivatives Market Overview

ADC rose by 26.4% in 2024 due to higher participation from foreign, domestic institutions and retail, as well as larger contribution from T+1 After-Hours Trading

ADC Traded by Products



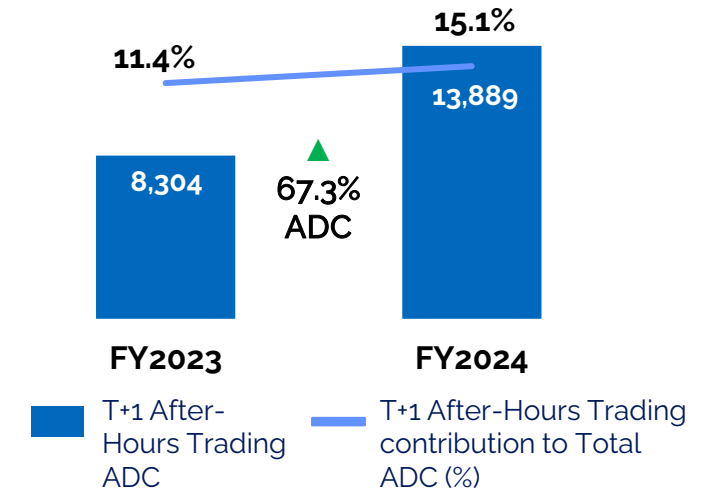
ADC Traded by Investor Types



Product Volatility

	Volatility of CPO Prices	Volatility of FBMKLCI
FY2023	27%	7%
FY2024	21%	8%

T+1 After-Hours Trading



Islamic Markets Overview

BSAS ADV declined by 8.4% from a year ago due to lower domestic and foreign participations

FY2024 Highlights

83%

of Bursa Suq Al-Sila' (BSAS) trades contributed by local participants

19 new participants

In 2024, BSAS admitted 14 local and 5 foreign participants, bringing the

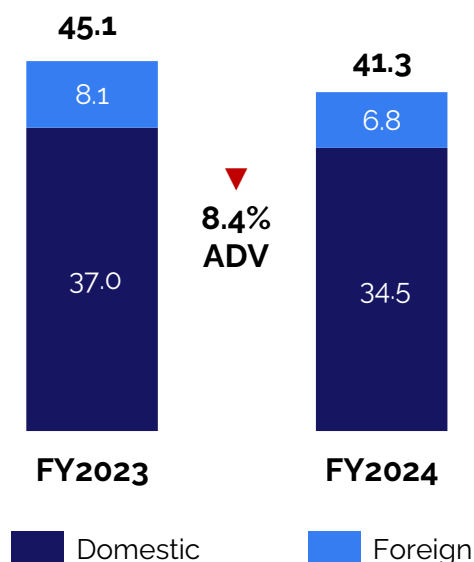
total to **373** trading participants

▲ 1.4%

increase in the number of Shariah-compliant stocks

Breakdown of Islamic Markets Activity

BSAS ADV (RM bil)



No. of Trading Participants	
354	373

Total Market Capitalisation of Shariah- Compliant Stocks (RM bil)



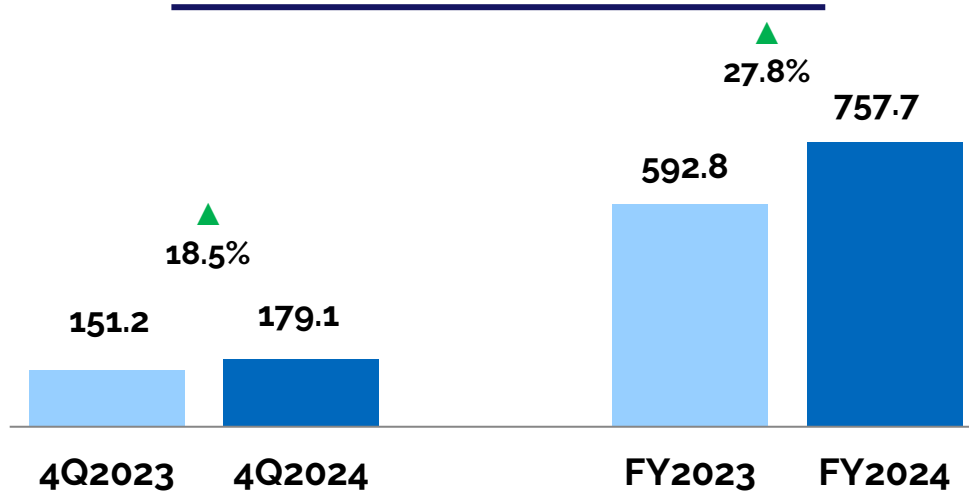
% and no. of Shariah-Compliant Stocks	
82% (811)	79% (822)

Financial Review

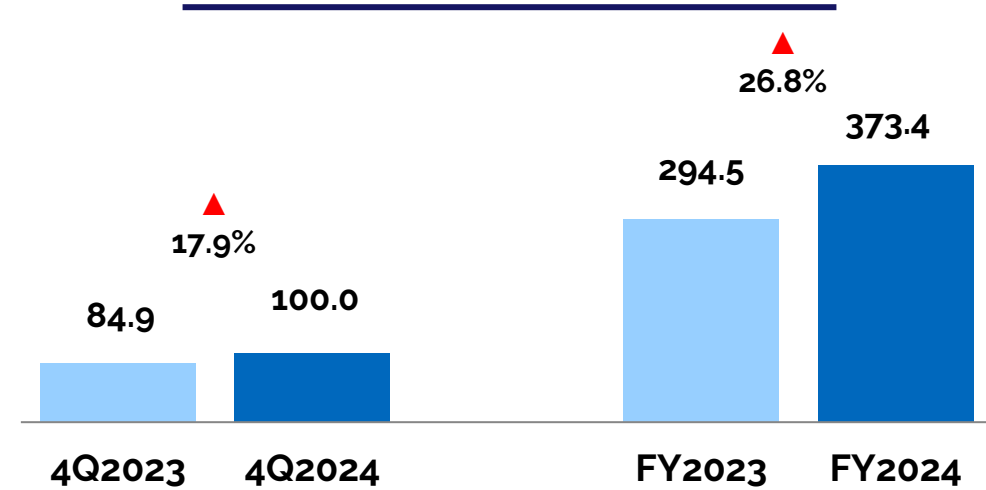
03

4Q 2024 Financial Snapshot

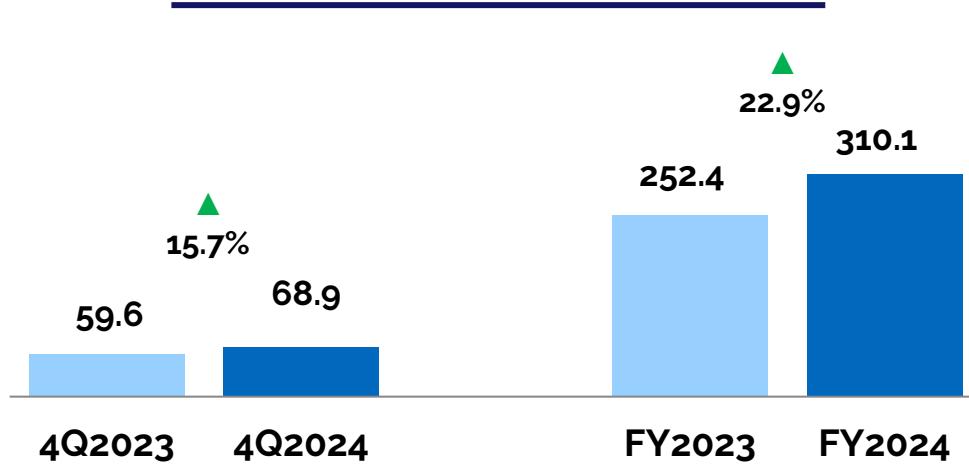
Operating Revenue (RM mil)



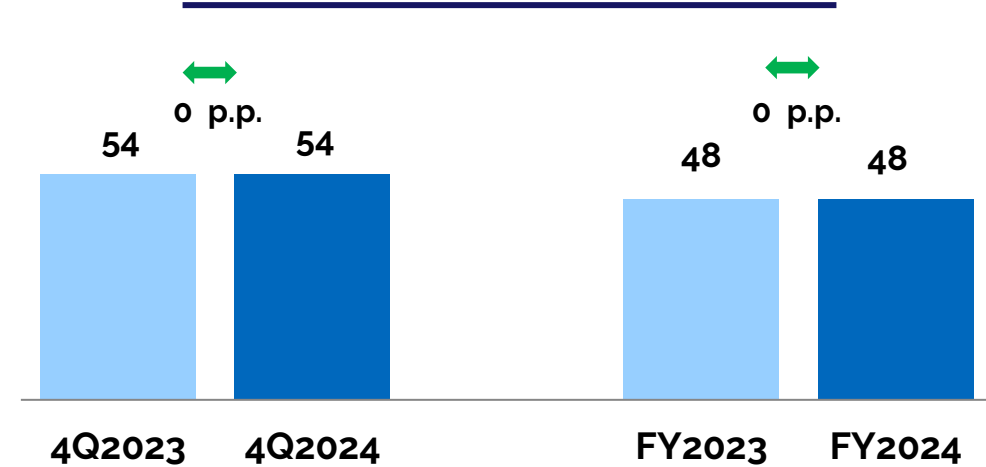
Operating Expenses (RM mil)



PATAMI (RM mil)

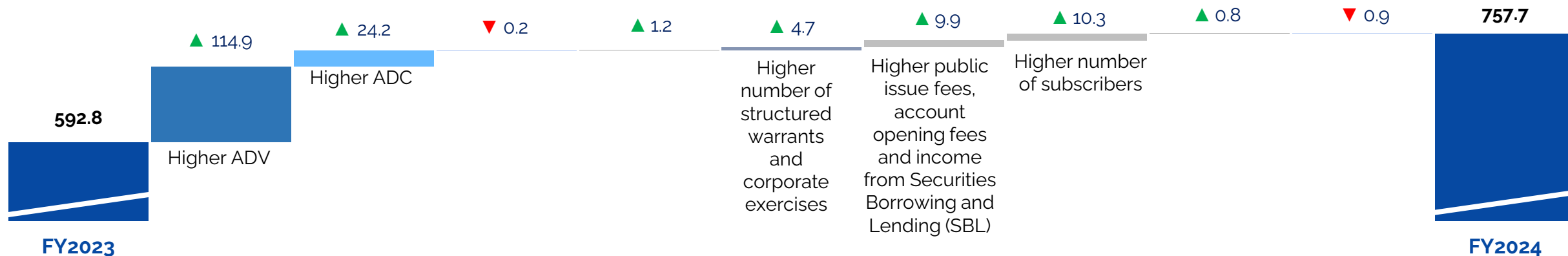


Cost to Income Ratio (%)



FY2024 Operating Revenue

Increase of RM164.9 million to RM757.7 million, mainly attributed to robust performance in the Securities and Derivatives Markets, as well as Data Business.



Operating Revenue (RM million)

	Securities Trading Revenue	Derivatives Trading Revenue	BSAS Trading Revenue	Other Trading Revenue (BGD, BCX, BR)	Listing & Issuer Services	Depository Services	Data Business	Member Services & Connectivity	Conference Fees & Exhibition-related Income	TOTAL
FY2024	381.5 (51%)	113.8 (15%)	16.9 (2%)	1.2 (0%)	70.4 (9%)	63.5 (8%)	78.3 (10%)	25.7 (4%)	6.4 (1%)	757.7
FY2023	266.6 (45%)	89.6 (15%)	17.1 (3%)	-	65.7 (12%)	53.6 (9%)	68.0 (11%)	24.9 (4%)	7.3 (1%)	592.8
YoY	▲ 43.1%	▲ 27.0%	▼ 0.9%	n/a	▲ 7.3%	▲ 18.5%	▲ 15.1%	▲ 3.2%	▼ 12.8%	▲ 27.8%

Trading Revenue
▲ 37.5%

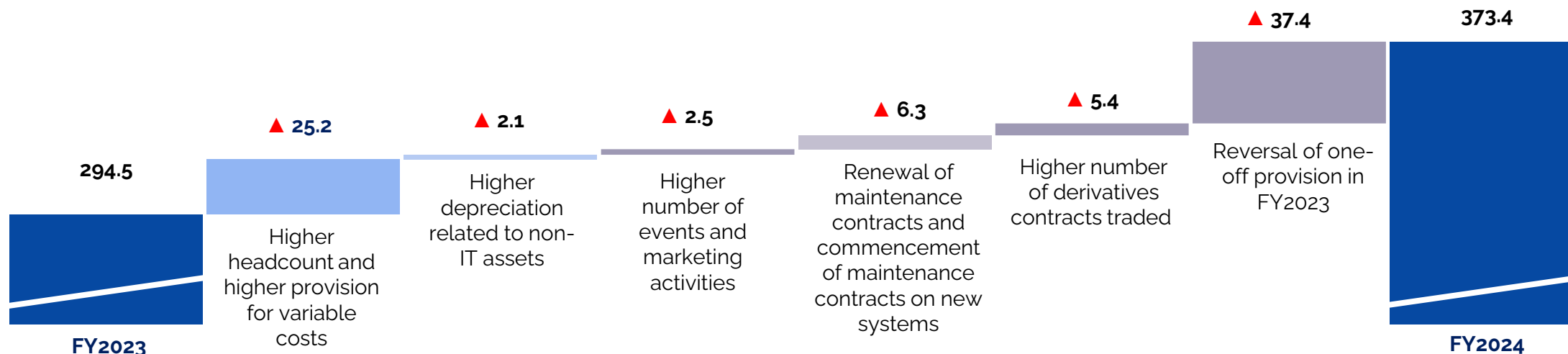
Trading revenue rose due to double digit growth in both Securities and Derivatives trading activities

Non-Trading Revenue
▲ 11.3%

Non-trading revenue rose 11.3% due to higher contributions across all segments except for Conference fees & Exhibition-related income

FY2024 Operating Expenses

Rose 26.8% from a year ago due to higher headcount and IT maintenance costs to support business expansion.
 – A one-off reversal of provision in FY2023 also contributed to the higher percentage increase. Without the one-off reversal of provision, operating expenses increased by only 14.6%.



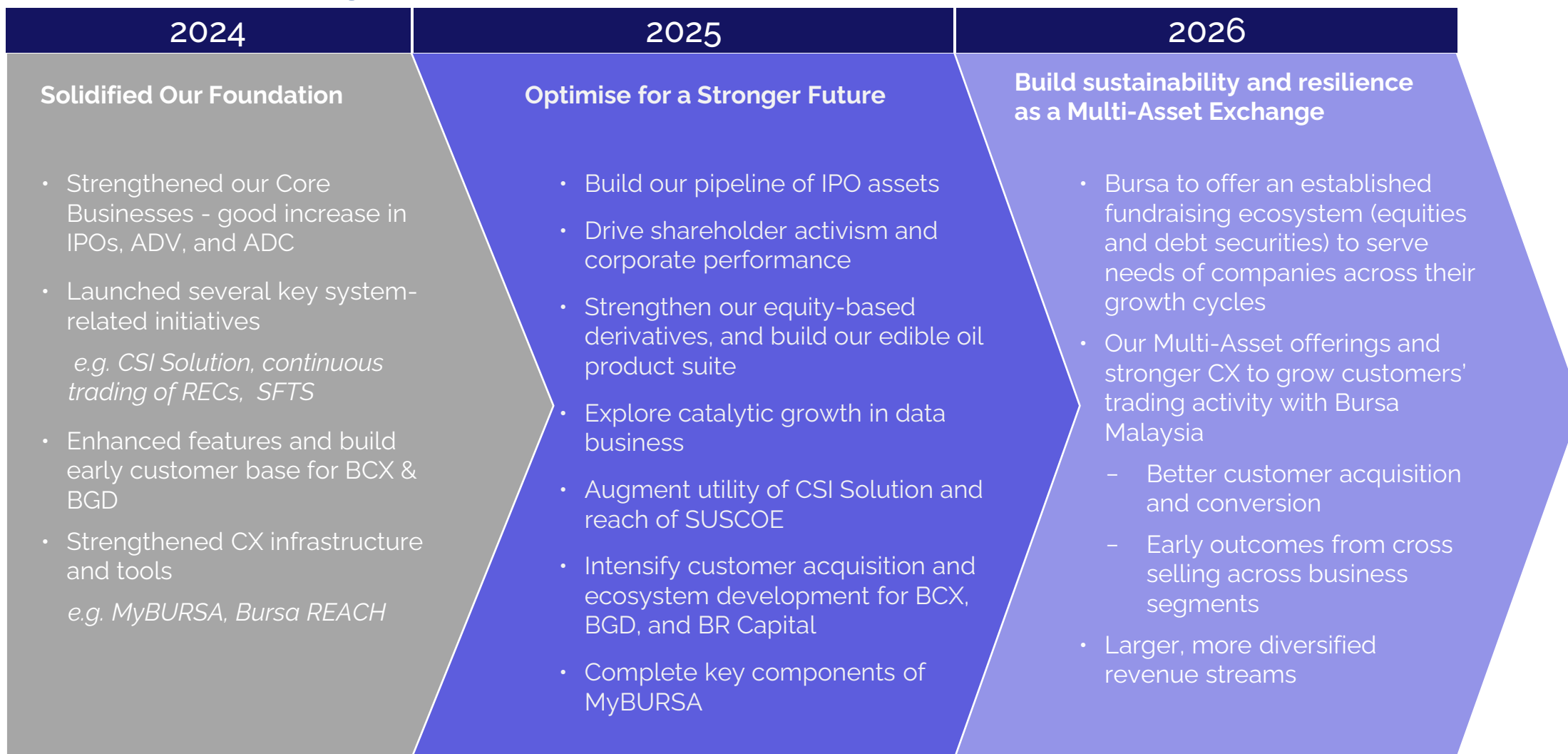
Expenses (RM million)

	Staff Costs	Depreciation & Amortisation	Marketing & Business Development	IT Maintenance	Service Fees	Other Operating Expenses	TOTAL
FY2024	193.8 (52%)	35.4 (10%)	23.4 (6%)	42.5 (11%)	26.2 (7%)	52.1 (14%)	373.4
FY2023	168.6 (57%)	33.3 (11%)	20.9 (7%)	36.2 (12%)	20.8 (7%)	14.7 (6%)	294.5
YoY	▲ 14.9%	▲ 6.5%	▲ 12.1%	▲ 17.5%	▲ 25.9%	▲ >100%	▲ 26.8%

Our Way Forward

04

Our progress sets a solid backdrop for us to advance as a Multi-Asset Exchange

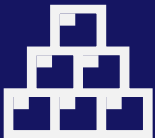


CSI = Centralised Sustainability Intelligence
 RECs = Renewable Energy Certificates
 SFTS = Security Futures Trading System

BCX = Bursa Carbon Exchange
 BGD = Bursa Gold Dinar
 CX = Customer Experience

SUSCOE = Sustainability Centre of Excellence


CORE STRATEGY 1: PRODUCT & SERVICE EXPANSION



Product & Service Expansion

 **Increase Securities Market Competitiveness**

- Boost core product offerings
- Grow ESG & ETF products

 **Broaden Our Derivatives Offerings**

- Solidify our strength in FCPO, while expanding into other asset classes

 **Enhance Our Multi-Asset Offerings**

- Broaden product and solution offerings on our New Platforms

Key initiatives for 2025

- Strengthen IPO pipeline
- Introduce new Structured Warrants (SW)
e.g. Commodity SW
- Launch thematic ETFs
e.g. ESG ETF
- Introduce innovative Shariah-compliant products or solutions

- Strengthen equity-based products
e.g. Relaunch Single Stock Futures (SSFs) with enhanced product specifications

- Expand environmental product offerings on Bursa Carbon Exchange (BCX)
- Build issuances on BR Capital
- Introduce new ESG and data analytics solutions, including via partnerships

FCPO = Crude Palm Oil Futures

CORE STRATEGY 2: ECOSYSTEM DEVELOPMENT



Ecosystem Development

Grow Market Vibrancy & Liquidity

- Implement initiatives to boost market vibrancy and increase trading
- Facilitate retail investors' trading participation
- Widen market reach via education initiatives

Enhance ecosystem for new asset classes

- Build a leading platform within these asset classes (i.e. Gold and Investment Notes) that encompass comprehensive products and services

Deepen sustainability in our marketplace

- Facilitate comprehensive ESG disclosures
- Advance capacity building for ESG excellence

Key initiatives for 2025

- Develop more facilitative listing frameworks
- Intensify programs to elevate corporate performance
- Develop innovative solutions to democratise investing (e.g. fractional shares trading)
- Strengthen profiling of PLCs via Bursa RISE+


- Spur growth potential:
- Offer long-term value creation by introducing new gold savings plan, with automated, regular investments.
 - Digital enhancements to improve investment experiences with BR Capital
 - Expand partnerships to enhance business growth, focusing on building collaborations and increasing distribution channels

- Onboard more companies on CSI Solution to promote efficient sustainability data collection, reporting, and disclosures
- Implement programs to support PLCs in enhancing preparedness to adopt the National Sustainability Reporting


CORE STRATEGY 3: CUSTOMER EXPERIENCE (CX) CENTRICITY



CX Centricity

 **Deliver more delightful experience for our services**

- Offer more seamless, easy and secure access to our offerings
- More targeted marketing efforts

 **Strengthen customer support for all offerings**

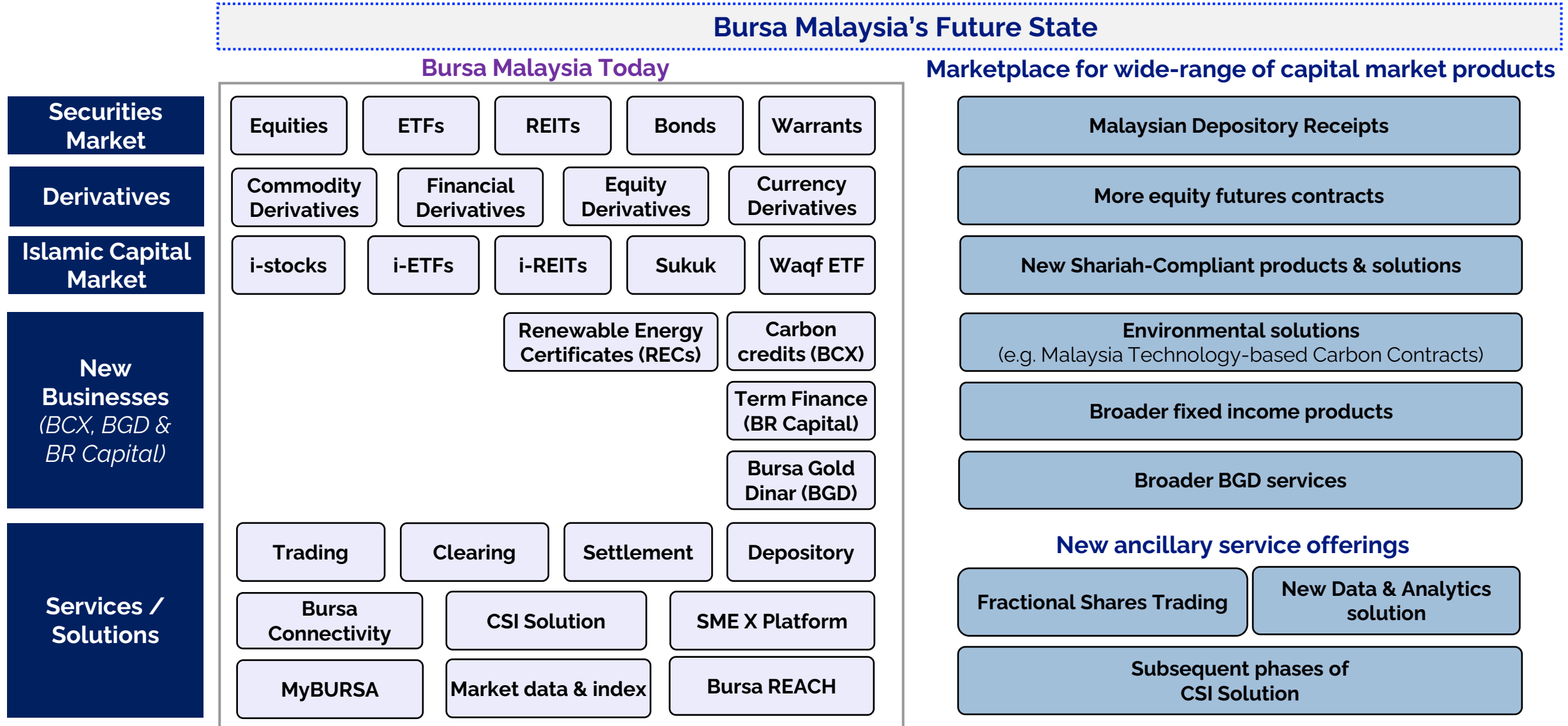
- Enhance customer interactions, streamline processes, and improve overall CX

Key initiatives for 2025

- Offer new features on MyBURSA to expand reach and drive user growth
- Introduce BGD web application to complement our mobile app, catering to diverse user preferences
- Complete and ensure smooth transition to BSAS2.0, optimising clients' user experience with our product

- Adopt Marketing Technology to analyse data, understand customers, and optimise marketing communication to audiences
- Gradual use of AI for better CX and efficiency e.g. interpret and understand customers and improve responses over time
- Further upgrade our customer support system

Future State: Solidifying Our Position As A Multi-Asset Exchange

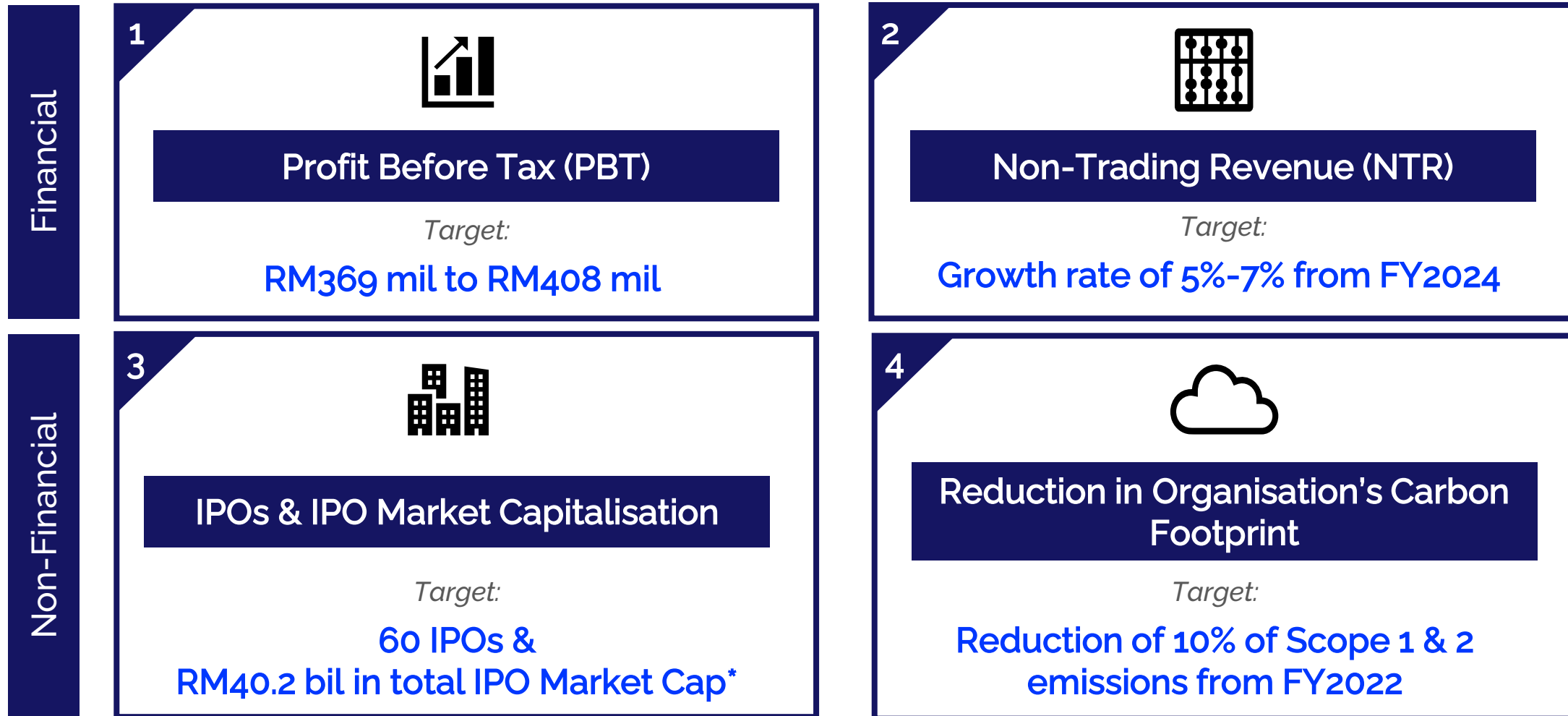


CSI = Centralised Sustainable Intelligence
e-Trade = a TNG eWallet's equities market trading feature

Legend: Current Potential launch in 2025-2026

Creating Opportunities, Growing Value

Our Headline KPIs for year 2025



*Total IPO Market Cap target for 2025 assumes a potential sizeable IPO listing with market capitalisation of RM15.0 billion.

The headline KPIs are targets or aspirations set by the Company as a transparent performance management practice. These headline KPIs shall not be construed as either forecasts, projections or estimates of the Company or representations of any future performance, occurrence or matter as the headline KPIs are merely a set of targets/aspirations of future performance aligned to the Company's strategy.

2025 Outlook - Continued Economic Growth amid Policy Progress as Our Base Case

1 Constructive Domestic Economic Indicators

Consensus Target	2024	2025
Real GDP Growth	5.1% ▼	4.7% ▲
CPI YoY	1.8% ▼	2.5% ▲
FX : USD/MYR	4.47	4.55

- For 2024, MOF's official GDP growth is projected to be between 4.8% and 5.3%, while GDP growth forecast for 2025 is between 4.5% and 5.5%.

4 Improving fiscal deficit to ensure long-term sustainability

- The MOF targets Malaysia's fiscal deficit forecast at 4.3% or RM85.4 billion in 2024. This is an improvement from a deficit of 5.0% in 2023.
- Over the longer term, the government set a fiscal deficit target of 3% by 2026.

2 Stable Government Bond Yield

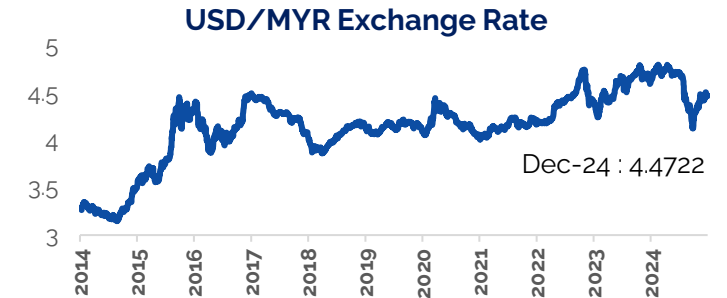


- The supply and demand of government debt remain balanced, amidst reduced government financing requirements. Consequently, Malaysia government bond yields are expected to stay well-bidded and stable.

5 Decent upside to consensus target of FBMKLCI index for end-2025

- Building onto the robust economic performance in 2024, the nation's key strengths in export sectors, resilient domestic consumption, growing prominence as an investment hub especially in the data center segment, semiconductor sector, renewable energy, JS-SEZ and leadership as ASEAN chair, is expected to augment a conducive investment environment for 2025.
- Analyst consensus target of the FBMKLCI above the 1,800 level suggests further upside from current level.

3 Ringgit strengthened by +2.7% against the USD in 2024



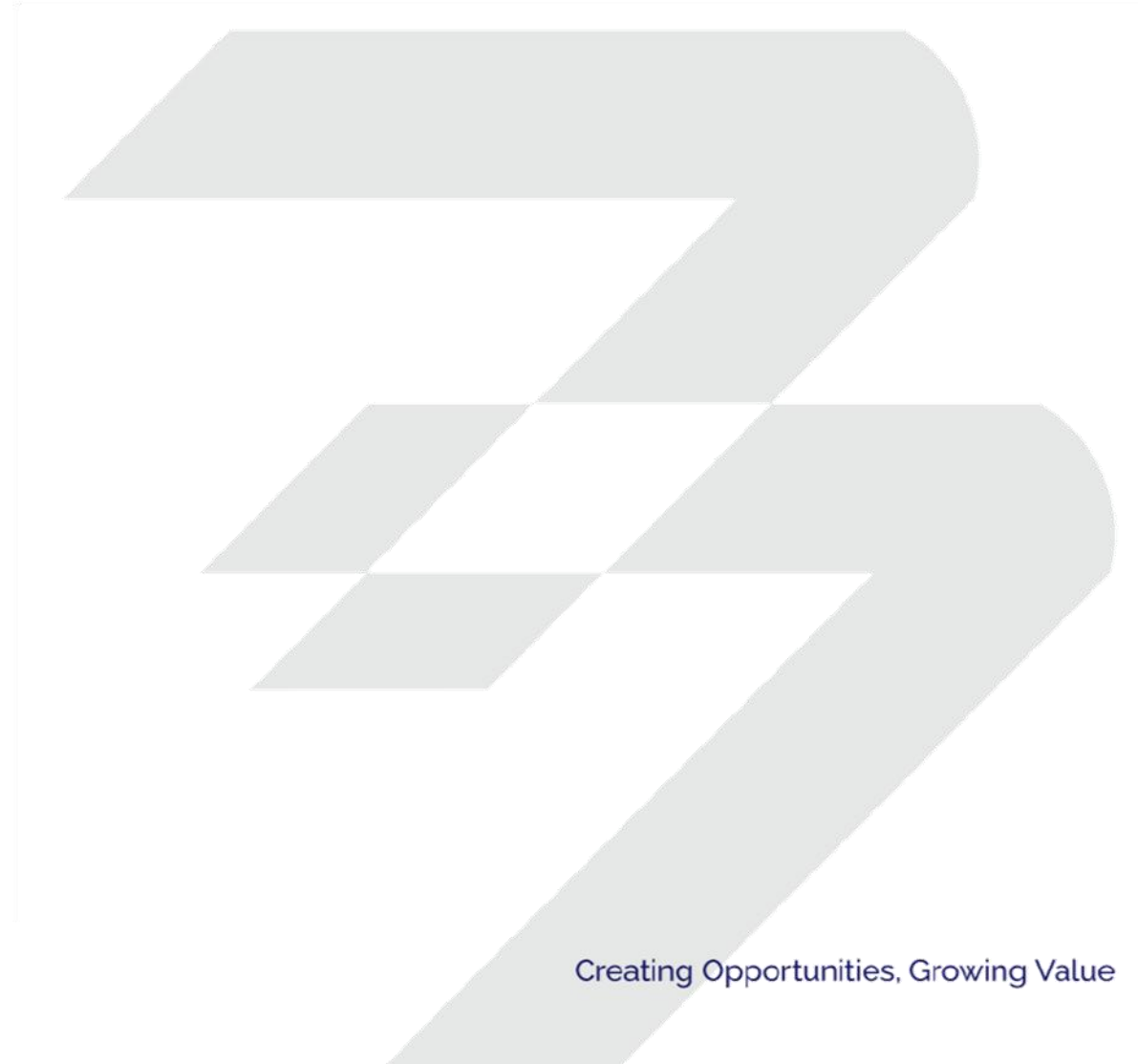
- Malaysia's fiscal position is improving, underpinned by current account surplus and lower fiscal deficit projected. As a result, the MYR remained one of the few regional currencies which strengthened against the USD in 2024

Source: Bloomberg, Dec-24

2025 Outlook

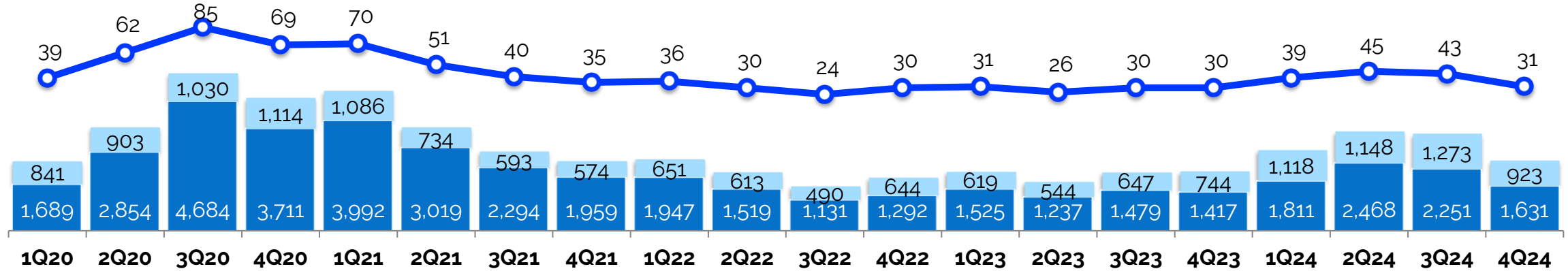
Being one of the top performing markets in ASEAN last year, we are cautiously optimistic that growth momentum in the domestic market should continue to prevail on the back of successful policy progress and steady global economic growth. Meanwhile, we are cognisant of global events such as U.S. trade policies under the newly elected President, interest rate direction by major central banks and China's economic recovery that may affect this trajectory.

Appendix

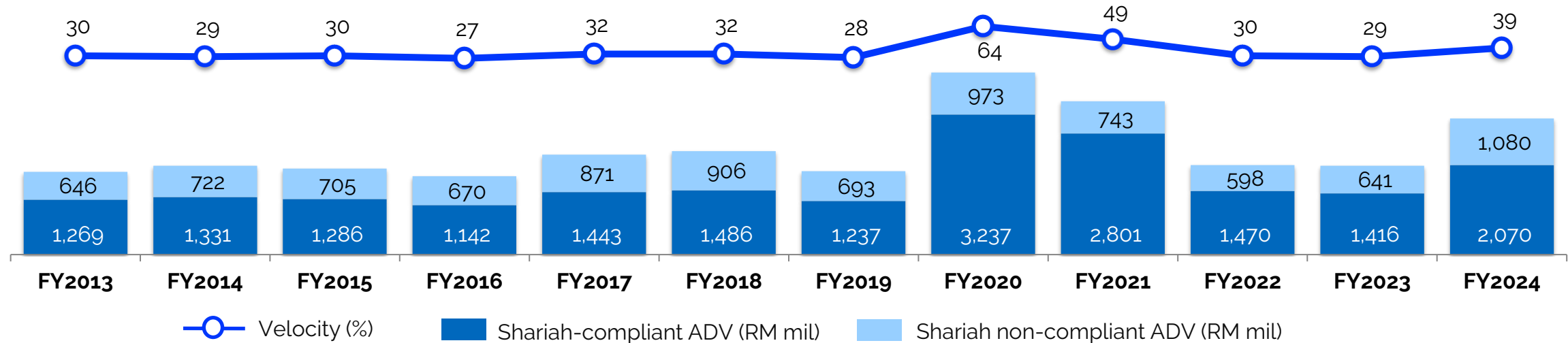


Securities Market Activity

Quarterly ADV Traded (Shariah-compliant and non-Shariah compliant) & Velocity

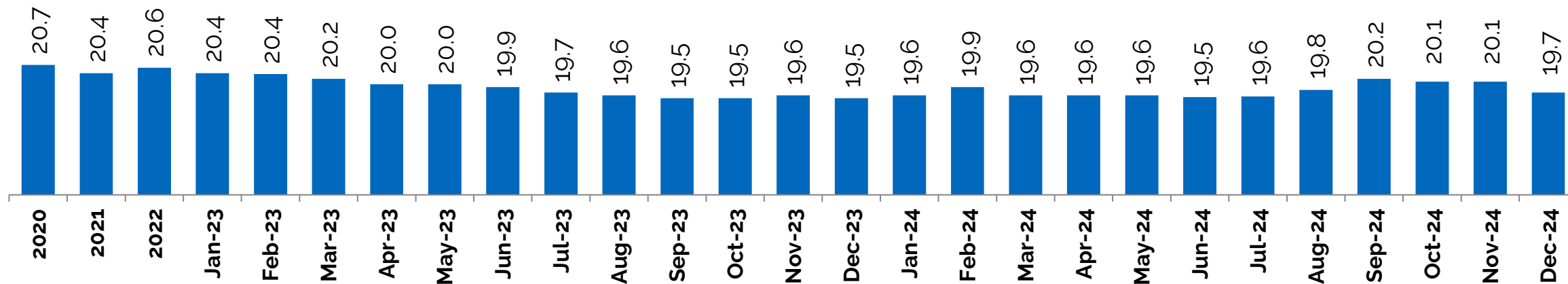


Annual ADV Traded (Shariah-compliant and non-Shariah compliant) & Velocity

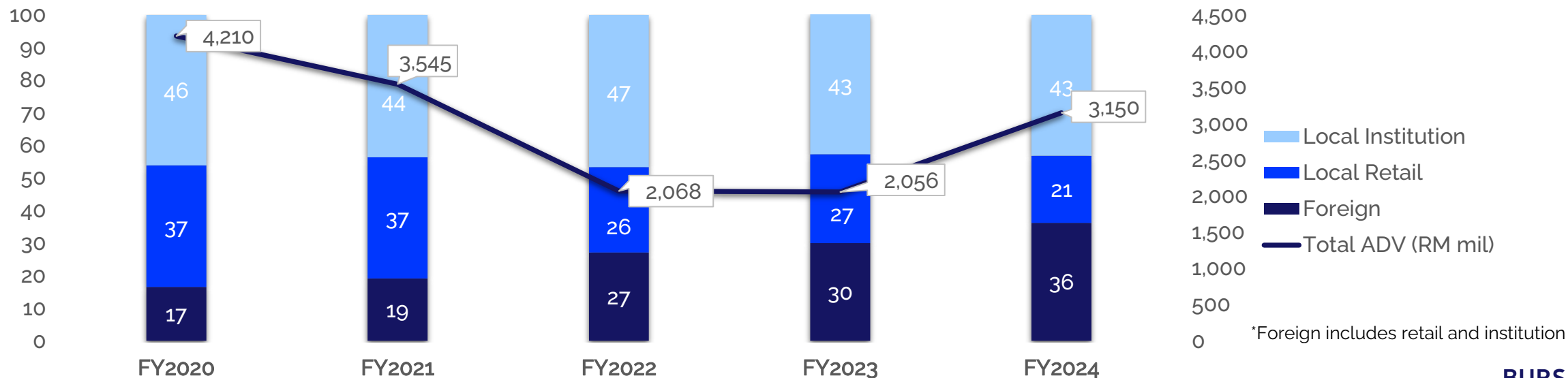


Securities Market Participation

Securities Market Foreign Ownership Based on Market Capitalisation (%)

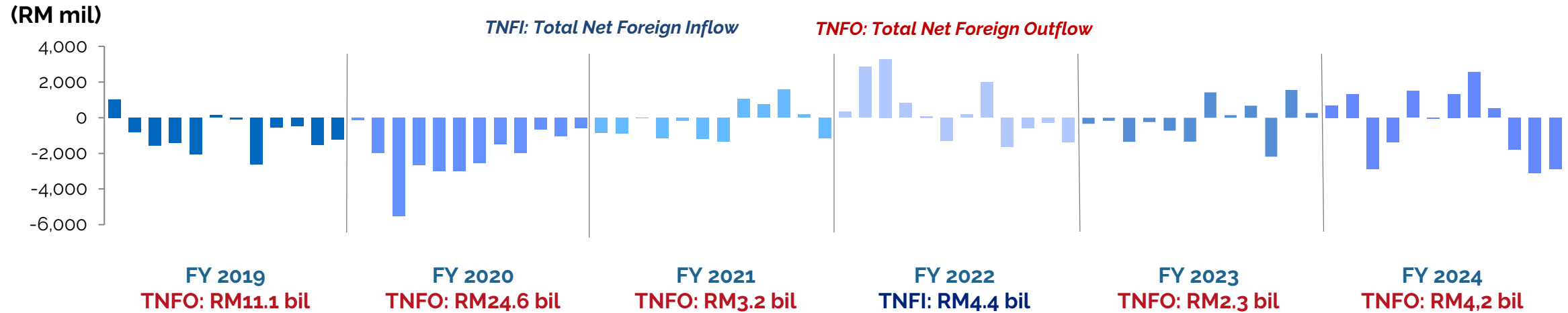


ADV by Investor Category (%)

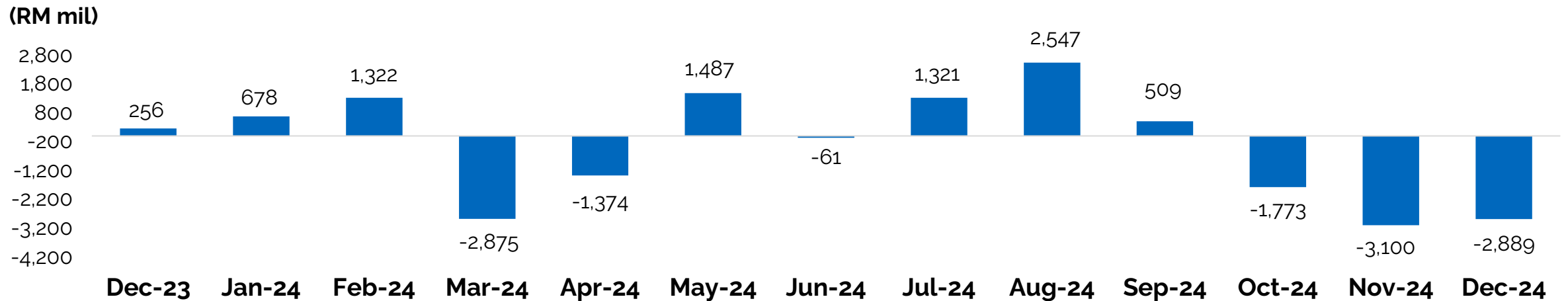


Foreign Inflow/Outflow

Monthly foreign inflow/outflow from 2019 to 2024



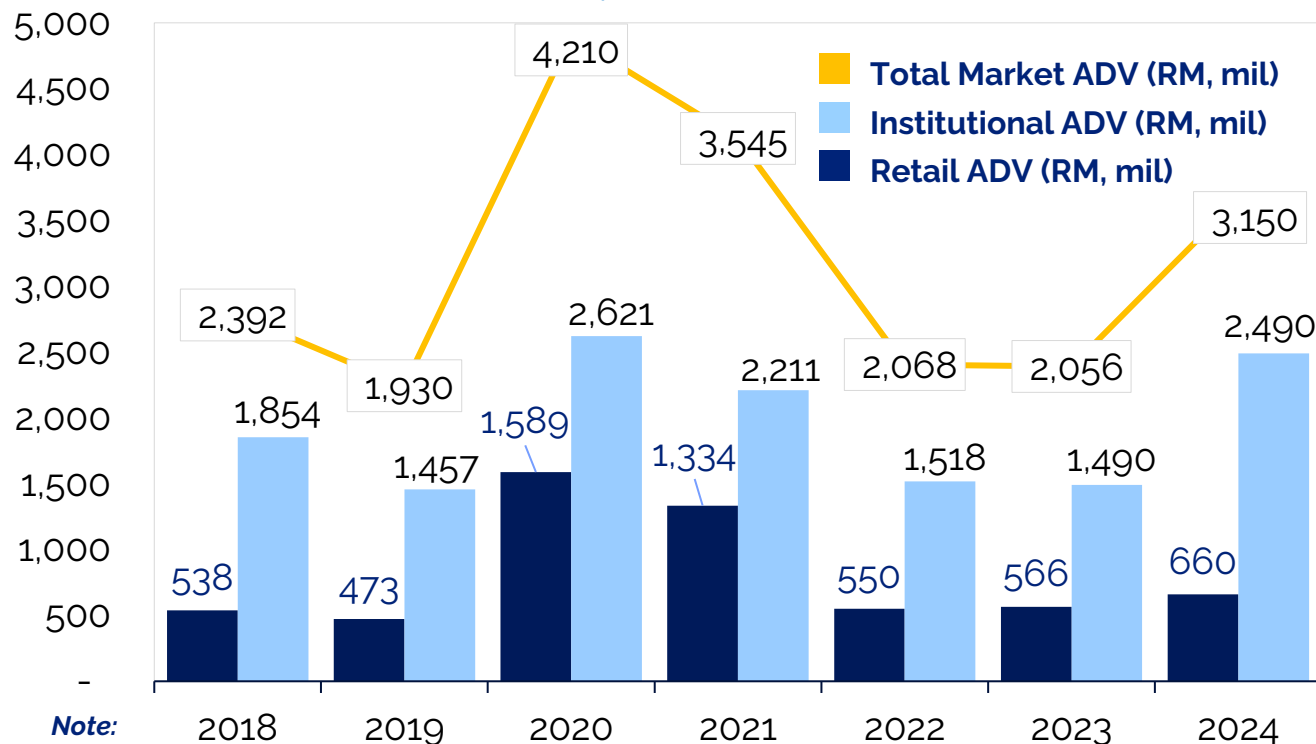
Monthly foreign inflow/outflow from Dec 2023 to Dec 2024



Institutional Driven Market

Average Daily Trading Value (ADV) in 2024 was 53.2% higher than a year ago, largely attributable to an outsized increase in trading by foreign and domestic institutions.

Bursa Total Market, Retail & Institutional ADV

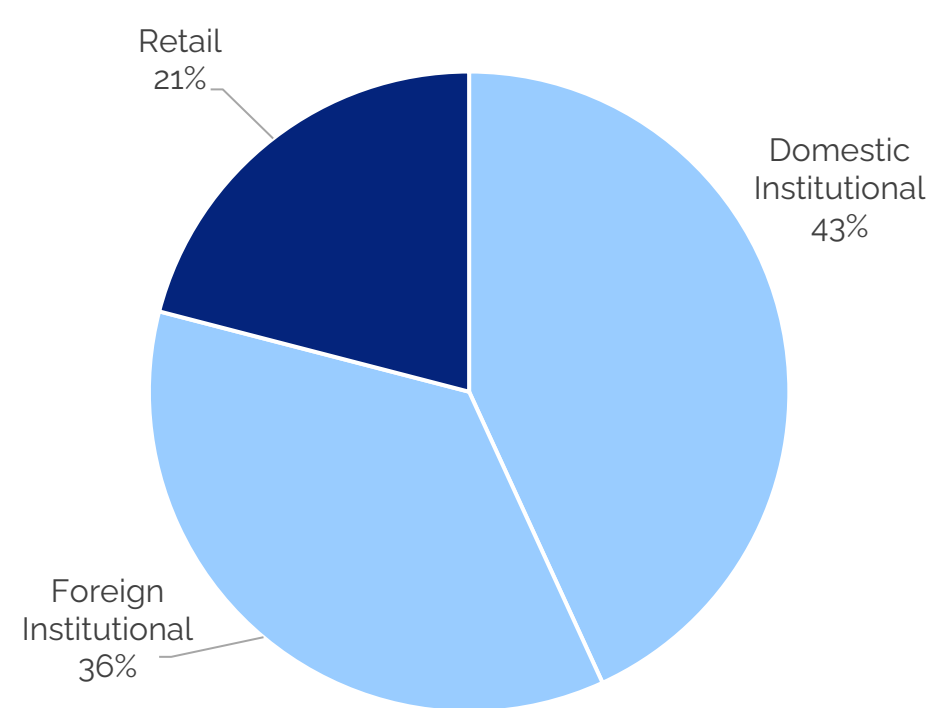


Note: Data for total market, retail & institutional ADV is based on On-Market Transactions only.
 Retail* data includes local retail, foreign retail and local Proprietary Day Traders (PDT).
 Institutional** data includes local institutional, foreign institutional and local nominees

2024 versus end-2023 ADV (% change)

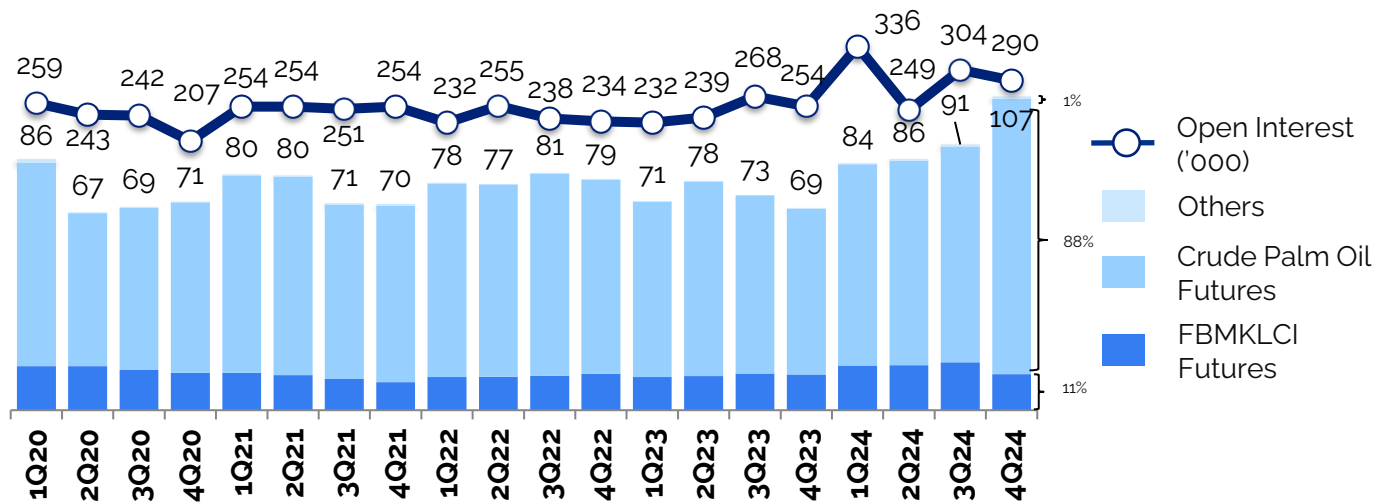


Total ADV Breakdown by Investor Type

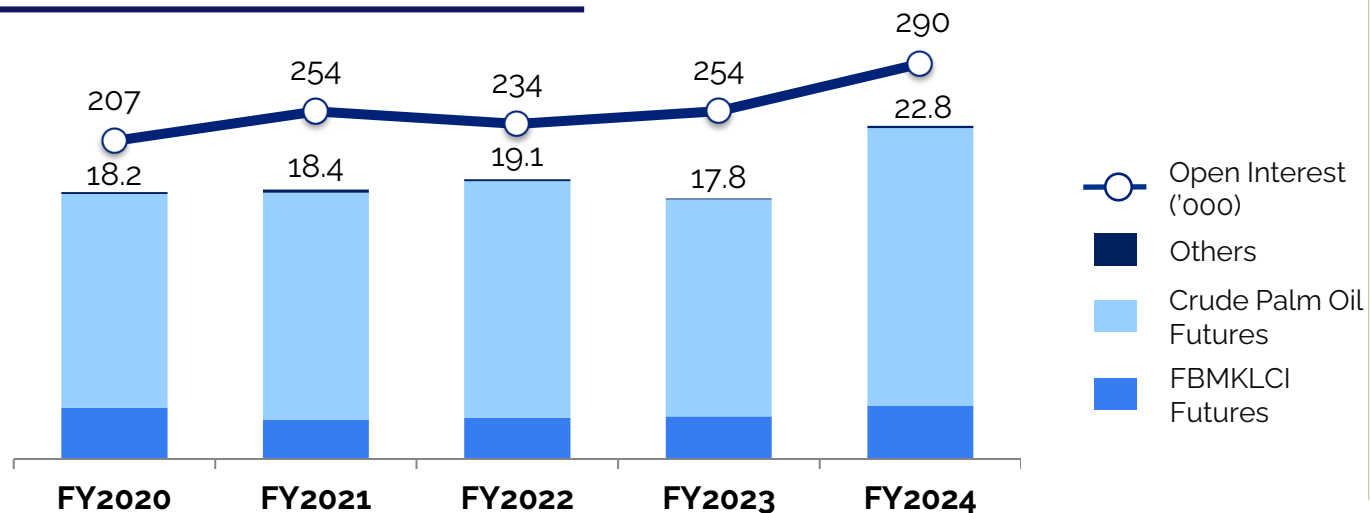


Derivatives Market Activity

Quarterly Average Daily Contracts ('000)

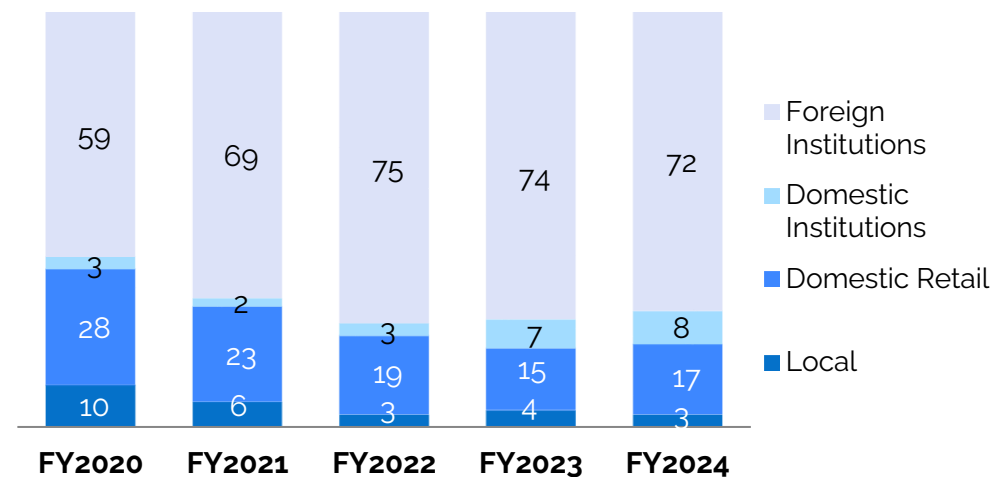


Total Annual Contracts (mil)

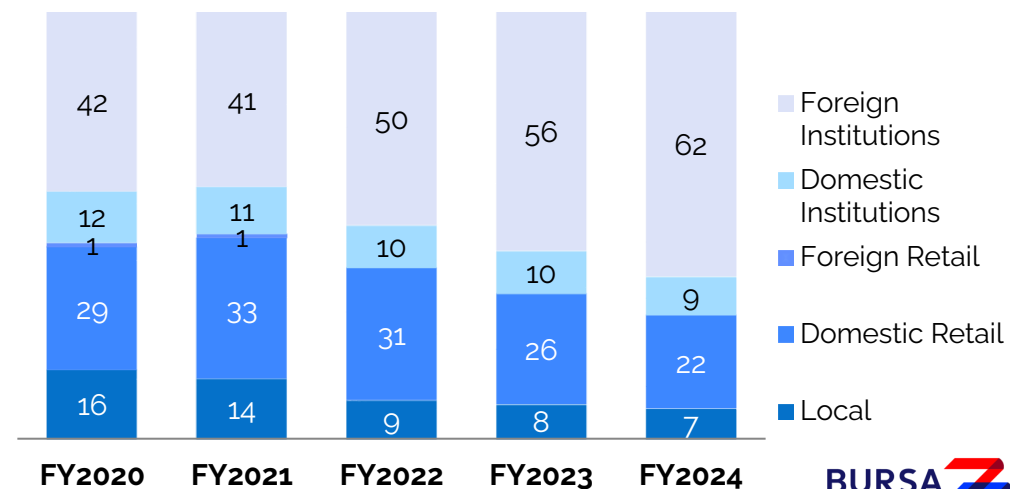


Creating Opportunities, Growing Value

FKLI Demography (%)

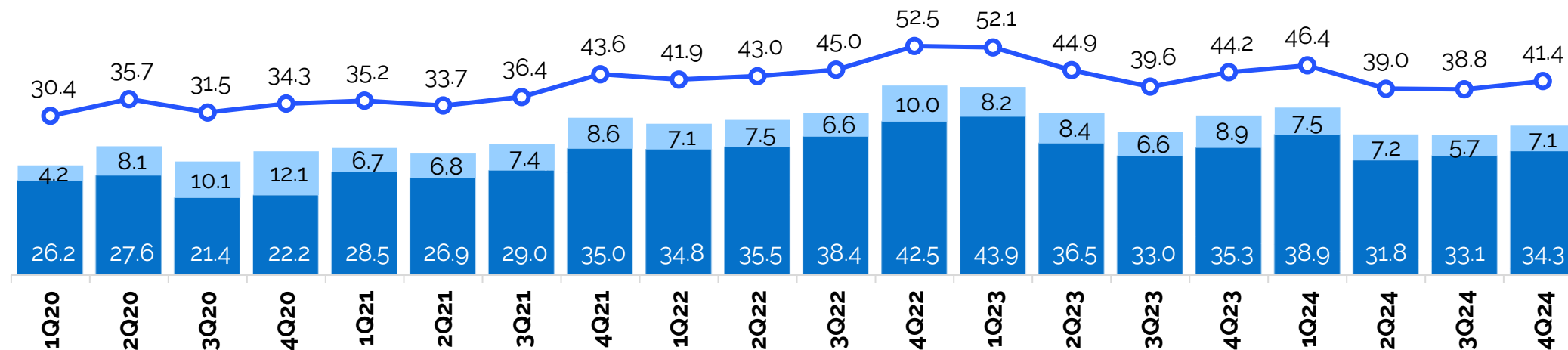


FCPO Demography (%)

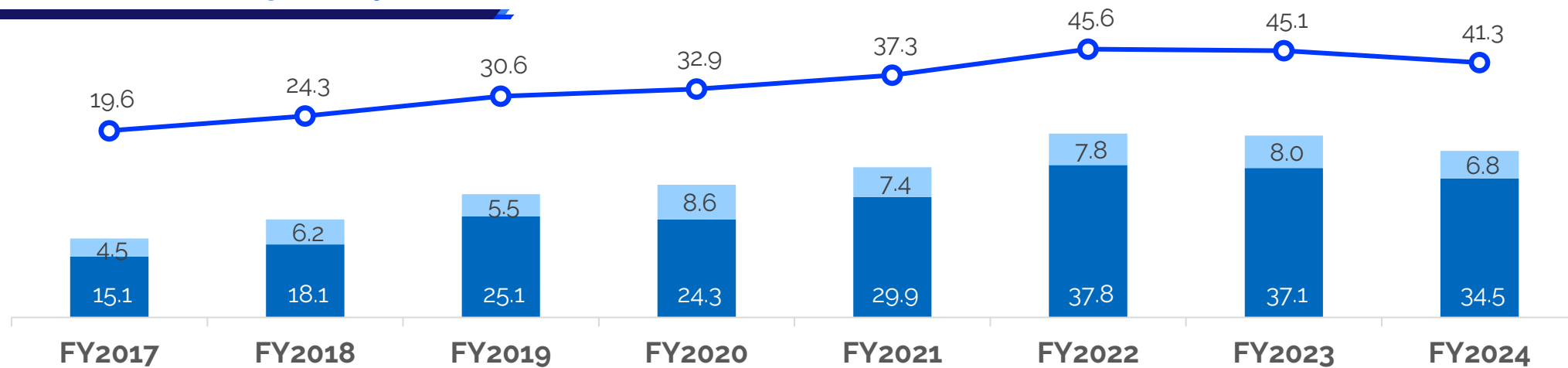


BSAS Market Activity

BSAS Quarterly Average Daily Value



BSAS Annual Average Daily Value



Market Records in 2024

Bursa Malaysia's Market Capitalisation Surpassed All-time High, Exceeding RM2 trillion

on 7 May. Reached a new high of RM2.097 trillion on 17 July 2024. Ended the year with a market capitalisation of RM2.081 trillion.

➤ **Leading ASEAN IPO market in 2024 with 55 IPOs**

A new high in the last 19 years (2005: 79 IPOs)

➤ **FBMKLCI climbed near to 45-month high to 1,678.80**

on 30 August 2024 following solid quarterly earnings particularly the banking sector

➤ **FBM Small Cap hit 10-year high of 19,549.28**

on 10 June 2024

➤ **FBM70 and FBM100 hit record highs in May 2024 after surpassing their pre-pandemic level**

➤ For the first time in **history of the Derivatives Market**, the monthly average daily contracts (ADC), hit a new **record, breaching the 100,000 ADC** threshold in October 2024

➤ **Derivatives market - All-time high monthly trading volume for all its products combined with a total of 2.38 million contracts traded in November 2024 (or ADC of 113,000)**, surpassing the previous record of 2.34 million contracts traded in October 2024

➤ **Daily trading volume for all derivatives products combined reached a historic high exceeding 178,000 contracts** on 29 May 2024

➤ **Derivatives Open Interest - a vital gauge of market depth and price trend momentum — hit a record at over 366 thousand contracts** on 26 March 2024



Home to ASEAN Champions

Malaysia is home to a Fortune 500 company in **PETRONAS**, which is currently **ranked 167th** in terms of annual revenue in 2024. Moreover, Malaysia is home to **9 PLCs** that are included in the Forbes 2000 World's largest publicly traded companies

ACE Market 201		MAIN Market 791			LEAP Market 47	
		Universe of our PLCs				
Consumer Prod & Ser Index: -0.8%	Industrial Prod Index: +2.0%	Construction Index: +60.7%	Technology Index: +2.5%	Financial Services Index: +17.6%		
Property Index: +31.5%	Plantation Index: +9.1%	REITs Index: +11.4%	Energy Index: +0.6%	Health Care Index: +25.9%		
ETFs 17	Telecom. & Media Index: -4.4%	Transport & Logistics Index: +14.7%	Utilities Index: +38.3%	REITs 19		
Infrastructure Project PLCs	Closed-End Fund	Special Purpose Acquisition Companies	Business Trust	These 4 sectors are applicable to MAIN Market only		

Note: Sectorial growth as at Dec 2024

1 business trust, 1 close-end fund and 1 SPAC as at Dec 2024

A Diverse Range of Malaysian Multinationals Are Tapping Into the Growth of ASEAN and beyond.
FBMKLCI companies generate **47.0% of sales* outside of Malaysia.**

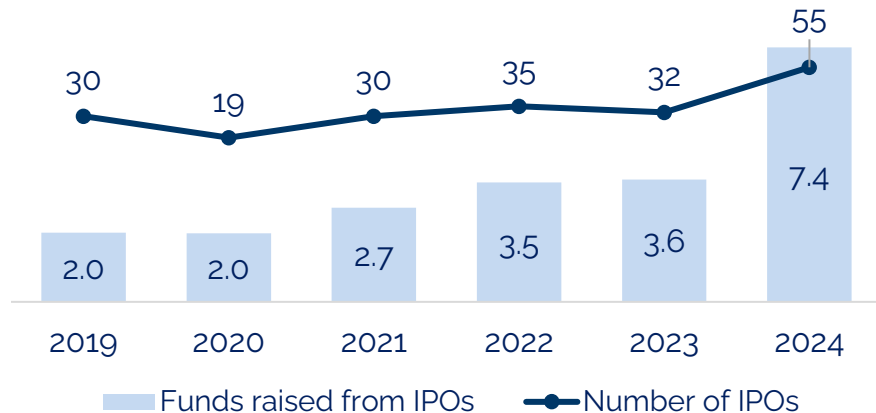


*based on FY2023 Annual Reports



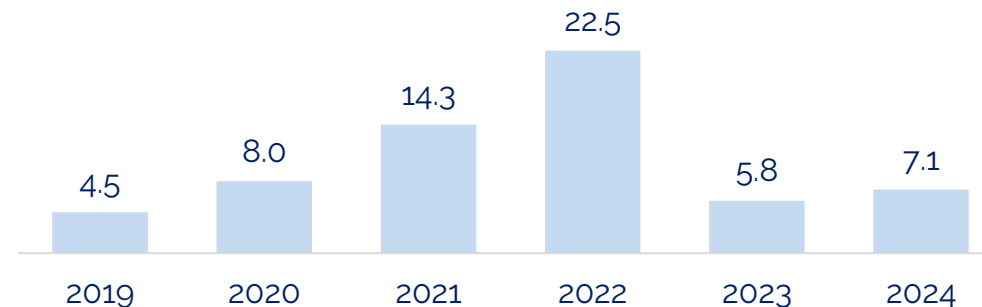
Strong Investor Support And Solid IPO Pipeline

Number of IPOs & Funds Raised (RM bil)



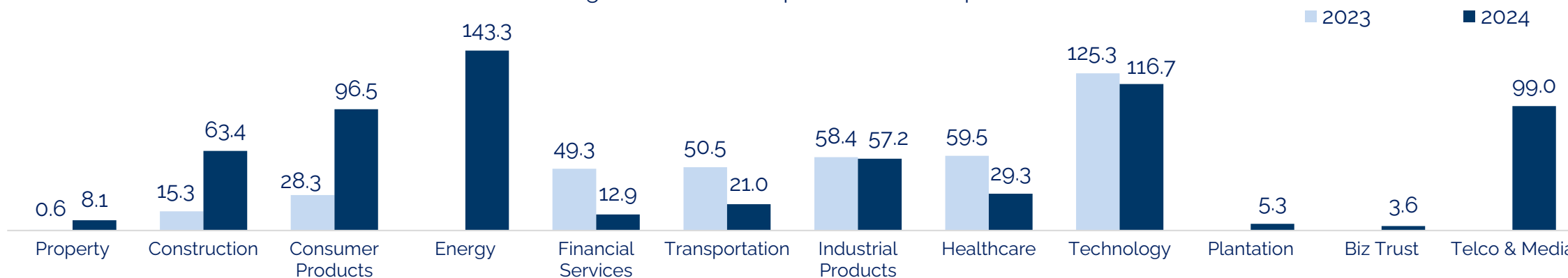
Bursa Malaysia also **supports the long-term growth requirements of PLCs**, enabling further fundraising via the secondary market.

Amount Raised via Secondary Market (RM bil)



Of the 51 listings on the MAIN and ACE Market 2024, all retail offerings were oversubscribed (including 7 that were oversubscribed by > 100x and 2 oversubscribed by >200x, and 1 oversubscribed by >300x).






Average IPO Oversubscription Rate (Retail portion)



IPO fund raised includes pre-IPO placement.

Highlights of Our Mega IPOs in 2024

IPOs with initial market capitalisation of over RM1 bil in 2024

 <p>99 Speed Mart Retail Holdings Berhad</p> <p>9 Sept RM13.86 bil[#]</p> <ul style="list-style-type: none"> • Retailing of daily necessities, via its 2,651 network of mini-market outlets in Malaysia. • Successfully raised RM2.36 bil, Malaysia's biggest IPO in 7 years and ASEAN largest IPO in YTD Sept 2024. 	 <p>Johor Plantation Group Berhad</p> <p>9 July RM2.10 bil[#]</p> <ul style="list-style-type: none"> • Operates 23 plantation estates with total planted area of 55,982 hectares predominantly in Johor and produces RSPO-certified CPO. Plans to enter downstream. 	 <p>TMK Chemical Berhad</p> <p>12 Dec RM1.75 bil[#]</p> <ul style="list-style-type: none"> • Total chemical management provider offering stock keeping units of over 4,000 chemicals. • Substantial presence in Malaysia and Singapore, garnering 25% and 24% market share in 2023 	 <p>Alpha IVF Group Berhad</p> <p>22 March RM1.56 bil[#]</p> <ul style="list-style-type: none"> • Assisted reproductive services provider operating 3 specialist centres in Malaysia and Singapore 	 <p>Prolintas Infra Business Trust*</p> <p>25 March RM1.05 bil[#]</p> <ul style="list-style-type: none"> • Concessionaire of 4 highways in Malaysia. 51% owned by Permodalan Nasional Berhad. • Intends to distribute at least 90% of its distributable amount
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Joining the other 9 mega IPOs since 2020

 <p>MR D.I.Y. Group Berhad</p> <p>RM10.04 bil[#]</p>	 <p>DXN Holdings Berhad</p> <p>RM3.49 bil[#]</p>	 <p>Farm Fresh Berhad</p> <p>RM2.51 bil[#]</p>	 <p>CTOS Digital Berhad</p> <p>RM2.42 bil[#]</p>	
 <p>IGB Commercial REIT</p> <p>RM2.31 bil[#]</p>	 <p>OM Holdings Limited**</p> <p>RM2.31 bil[#]</p>	 <p>Radium Development Berhad</p> <p>RM1.73 bil[#]</p>	 <p>Senheng New Retail Berhad</p> <p>RM1.61 bil[#]</p>	 <p>ITMAX System Berhad</p> <p>RM1.10 bil[#]</p>

*Our first business trust listing; ** Secondary listing, [#]: Listing market capitalisation

Bursa Malaysia (1818) Foreign Shareholdings (%)



THANK YOU

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