



**BURSA MALAYSIA BERHAD**

(formerly known as Kuala Lumpur Stock Exchange Berhad)  
(Company No.: 30632-P)

(Incorporated in Malaysia with limited liability under the Companies Act, 1965)

Initial public offering of our 166,000,000 new ordinary shares of RM0.50 each in conjunction with our listing on the Main Board of Bursa Malaysia Securities Berhad (formerly known as Malaysia Securities Exchange Berhad) comprising:

- I. The institutional offering of 116,900,000 new ordinary shares of RM0.50 each to selected Malaysian and foreign investors at the institutional price to be determined by way of bookbuilding; and
- II. The retail offering of 49,100,000 new ordinary shares of RM0.50 each to our eligible employees, directors and persons who have contributed to our success, entitled shareholders and the Malaysian public at the retail price of RM3.00, payable in full upon application and subject to a refund in the event that the final retail price is less than RM3.00.

The final retail price will equal the lower of: (I) RM3.00; and (II) 97% of the institutional price, subject to rounding adjustments

*Adviser, Managing Underwriter and Bookrunner  
for Offering to Malaysian Investors*



Commerce International Merchant Bankers Berhad  
Company Number 19417-M

*Joint Global Coordinators, Joint Bookrunners and  
Joint Lead Managers for Offering to International Investors*



Commerce International Merchant Bankers Berhad  
Company Number 19417-M



*Co-Manager for Offering  
to Malaysian Investors*

AmMerchant Bank Berhad

*Co-Manager for Offering  
to International Investors*

CLSA Asia-Pacific Markets

*Underwriters for Retail Offering*

CIMB

Hwang-DBS Securities Berhad

Mayban Securities Sdn. Bhd.

OSK Securities Berhad

RHB Securities Sdn. Bhd.

For information concerning certain risk factors which you should consider, see "Risk Factors" in Section 4 of this Prospectus.

This Prospectus is dated February 23, 2005

PROSPECTUS



www.bursamalaysia.com



Bursa Malaysia Berhad 30632-P  
(Formerly known as Kuala Lumpur Stock Exchange Berhad)

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The Gong, once played in Malay palaces to accompany music ensembles or struck during auspicious ceremonies is an integral part of Malaysia's unique cultural heritage. The Gong has been accorded a place in the development of the nation's capital market. In 1988, Bursa Malaysia, then known as the Kuala Lumpur Stock Exchange, traded the bells, previously used to signal the beginning of trading for our own indigenous Gong. Now, its resonance marks the auspicious beginning of newly listed companies on Bursa Malaysia Securities Berhad - may the Gong lend its strength, durability and distinctiveness to the up and coming corporate giants of Malaysia.

